

**Return of Allotment of Shares**Company Name: **CURVE OS GROUP LIMITED**Company Number: **13619624**Received for filing in Electronic Format on the: **21/12/2023**

XCIVF7F5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/08/2023	08/09/2023

Class of Shares:	ORDINARY	Number allotted	2300
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.3
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C5	Number allotted	73767
	PREFERRED	Nominal value of each share	0.0001
	SHARES	Amount paid:	6.848
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	513347
	ORDINARY	Aggregate nominal value:	51.3347
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	B	Number allotted	1055261
	ORDINARY	Aggregate nominal value:	105.5261
Currency:	GBP		

Prescribed particulars

EACH ORDINARY B SHARE SHALL NOT CONFER UPON THE HOLDER OF THAT SHARE ANY VOTING RIGHTS. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	24398573
	ORDINARY	Aggregate nominal value:	2439.8573
Currency:	GBP		

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP).

Class of Shares:	ORDINARY	Number allotted	17711920
Currency:	GBP	Aggregate nominal value:	1771.192

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	485572
	PREFERRED	Aggregate nominal value:	48.5572

Currency: **GBP**

Prescribed particulars

THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	A2	Number allotted	656628
	PREFERRED	Aggregate nominal value:	65.6628

Currency: **GBP**

Prescribed particulars

THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	A3	Number allotted	948799
	PREFERRED	Aggregate nominal value:	94.8799

Currency: **GBP**

Prescribed particulars

THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	B1	Number allotted	3471126
	PREFERRED	Aggregate nominal value:	347.1126
Currency:	GBP		

Prescribed particulars

THE B1 PREFERRED SHARES SHALL CONFER ON EACH B1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B1 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	C1	Number allotted	6563772
	PREFERRED	Aggregate nominal value:	656.3772
Currency:	GBP		

Prescribed particulars

THE C1 PREFERRED SHARES SHALL CONFER ON EACH CL PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. CL PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	C2	Number allotted	1819505
	PREFERRED	Aggregate nominal value:	181.9505
Currency:	GBP		

Prescribed particulars

THE C2 PREFERRED SHARES SHALL CONFER ON EACH C2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C2 PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	C3	Number allotted	272925
	PREFERRED	Aggregate nominal value:	27.2925
Currency:	GBP		

Prescribed particulars

THE C3 PREFERRED SHARES SHALL CONFER ON EACH C3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C3 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION ANO LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES

Class of Shares:	C4	Number allotted	1109650
	PREFERRED	Aggregate nominal value:	110.965
Currency:	GBP		

Prescribed particulars

THE C4 PREFERRED SHARES SHALL CONFER ON EACH C4 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. CA PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	C5	Number allotted	2774079
	PREFERRED	Aggregate nominal value:	277.4079
Currency:	GBP		

Prescribed particulars

THE C5 PREFERRED SHARES SHALL CONFER ON EACH C5 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C5 PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	C6	Number allotted	5889736
	PREFERRED	Aggregate nominal value:	588.9736
Currency:	GBP		

Prescribed particulars

THE C6 PREFERRED SHARES SHALL CONFER ON EACH C6 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C6 PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares: HURDLE

Number allotted

2174846

Currency: **GBP**

Aggregate nominal value:

217.4846

Prescribed particulars

EACH HURDLE SHARE SHALL CONFER UPON EACH HURDLE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	69845739
		Total aggregate nominal value:	6984.5739
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.