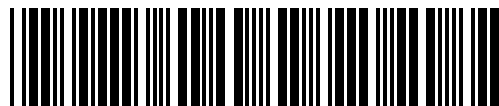


**Return of Allotment of Shares**Company Name: **MOOTRAL HOLDINGS LIMITED**Company Number: **13161424**Received for filing in Electronic Format on the: **27/03/2023**

XC0607UW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/01/2023	

Class of Shares:	SERIES A1	Number allotted	106476
	PREFERENCE	Nominal value of each share	0.01
	SHARES	Amount paid:	1.74
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A2	Number allotted	87122
	PREFERENCE	Nominal value of each share	0.01
	SHARES	Amount paid:	0.9
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15938591
Currency:	GBP	Aggregate nominal value:	159385.91

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	5906335
	A1	Aggregate nominal value:	59063.35
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

THESE SHARES CARRY NORMAL VOTING AND DIVIDEND RIGHTS AND CAN PARTICIPATE IN A DISTRIBUTION. THESE SHARES HAVE A LIQUIDATION PREFERENCE OVER ORDINARY SHARES.

Class of Shares:	SERIES	Number allotted	11520817
	A2	Aggregate nominal value:	115208.17
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

THESE SHARES CARRY NORMAL VOTING AND DIVIDEND RIGHTS AND CAN PARTICIPATE IN A DISTRIBUTION. THESE SHARES HAVE A LIQUIDATION PREFERENCE OVER ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33365743
		Total aggregate nominal value:	333657.43
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.