

**Return of Allotment of Shares**Company Name: **GLOWB LTD**Company Number: **13010329**Received for filing in Electronic Format on the: **27/02/2024**

XCXRMIJT

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
26/01/2024To
26/01/2024**Class of Shares: SEED**Number allotted **412845**Currency: **GBP**Nominal value of each share **0.1**Amount paid: **1.09**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1500000
Currency:	GBP	Aggregate nominal value:	150000
Prescribed particulars			

(A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; (C) THE RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY AS FOLLOWS: THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SHARES, SUCH THAT THE HOLDERS OF SEED SHARES RECEIVE AN AMOUNT EQUAL TO THE HIGHER OF A SUM EQUAL TO: (1) £A PLUS £10 (WHERE A IS AN AMOUNT EQUAL TO THE ACQUISITION AMOUNT FOR THE SEED SHARES) PLUS ANY ARREARS (IF ANY) ON THE SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN ON THE DATE OF THE RETURN OF ASSETS ("SEED PREFERRED RETURN") WHICH ARE TO BE DISTRIBUTED AS FOLLOWS: (A) AS TO 0.0001% TO THE HOLDERS OF ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM; AND (B) AS TO THE BALANCE TO THE HOLDERS OF SEED SHARES SUCH THAT EACH HOLDER OF SEED SHARES IN ISSUE RECEIVES IN RESPECT OF EACH SEED SHARE HELD AN AMOUNT EQUAL TO THE SEED PREFERRED RETURN, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THESE AMOUNTS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SEED SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; OR (2) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED AMONG ALL HOLDERS OF EQUITY SHARES AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE, PROVIDED ALWAYS THAT AT THE SAME TIME AS MAKING ANY PAYMENT TO THE SEED SHARES THE COMPANY SHALL ALSO PAY TO THE ORDINARY SHARES THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES IF THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED AMONG ALL HOLDERS OF EQUITY SHARES AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE; THEREAFTER, THE BALANCE OF THE DISTRIBUTABLE FUNDS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF SEED SHARES IN ISSUE PRO-RATA TO THE NUMBER OF SEED SHARES HELD BY EACH OF THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. (D) ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	1786438
Currency:	GBP	Aggregate nominal value:	178643.8
Prescribed particulars			

(A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; (C) THE RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY AS FOLLOWS: THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SHARES, SUCH THAT THE HOLDERS OF SEED SHARES RECEIVE AN AMOUNT EQUAL TO THE HIGHER OF A SUM EQUAL TO: (1) £A PLUS £10 (WHERE A IS AN AMOUNT EQUAL TO THE ACQUISITION AMOUNT FOR THE SEED SHARES) PLUS ANY ARREARS (IF ANY) ON THE SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN ON THE DATE OF THE RETURN OF ASSETS ("SEED PREFERRED RETURN") WHICH ARE TO BE DISTRIBUTED AS FOLLOWS: (A) AS TO 0.0001% TO THE HOLDERS OF ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM; AND (B) AS TO THE BALANCE TO THE HOLDERS OF SEED SHARES SUCH THAT EACH HOLDER OF SEED SHARES IN ISSUE RECEIVES IN RESPECT OF EACH SEED SHARE HELD AN AMOUNT EQUAL TO THE SEED PREFERRED RETURN, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THESE AMOUNTS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SEED SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; OR (2) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED AMONG ALL HOLDERS OF EQUITY SHARES AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE, PROVIDED ALWAYS THAT AT THE SAME TIME AS MAKING ANY PAYMENT TO THE SEED SHARES THE COMPANY SHALL ALSO PAY TO THE ORDINARY SHARES THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES IF THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED AMONG ALL HOLDERS OF EQUITY SHARES AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE; THEREAFTER, THE BALANCE OF THE DISTRIBUTABLE FUNDS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF SEED SHARES IN ISSUE PRO-RATA TO THE NUMBER OF SEED SHARES HELD BY EACH OF THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. (D) SEED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3286438
		Total aggregate nominal value:	328643.8
		Total aggregate amount unpaid:	1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.