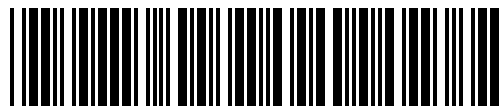


**Return of Allotment of Shares**Company Name: **ALTILIUM METALS LTD**Company Number: **12863419**Received for filing in Electronic Format on the: **24/05/2023**

XC47D6RC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/05/2023	

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	USD	Nominal value of each share	10
		Amount paid:	100000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2528
Currency:	USD	Nominal value of each share	10
		Amount paid:	37920
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	24653
Currency:	GBP	Aggregate nominal value:	202648.005142

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Class of Shares:	ORDINARY	Number allotted	9521313
Currency:	USD	Aggregate nominal value:	95213130

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	24653
		Total aggregate nominal value:	202648.005142
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	9521313
		Total aggregate nominal value:	95213130
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.