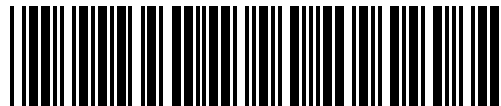


**Return of Allotment of Shares**Company Name: **ALTILIUM METALS LTD**Company Number: **12863419**Received for filing in Electronic Format on the: **15/03/2023**

XBZCHTH5

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/02/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1153</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>10</b>
		Amount paid:	<b>17295</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	24653
Currency:	GBP	Aggregate nominal value:	202648.005142

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Class of Shares:	ORDINARY	Number allotted	9455176
Currency:	USD	Aggregate nominal value:	94551760

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>24653</b>
		Total aggregate nominal value:	<b>202648.005142</b>
		Total aggregate amount unpaid:	<b>0</b>
Currency:	<b>USD</b>	Total number of shares:	<b>9455176</b>
		Total aggregate nominal value:	<b>94551760</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.