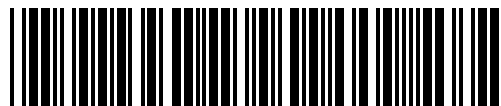


**Return of Allotment of Shares**Company Name: **ALTILIUM METALS LTD**Company Number: **12863419**Received for filing in Electronic Format on the: **15/03/2023**

XBZCHRYT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/02/2023	

Class of Shares: ORDINARY**Currency: USD****Number allotted 2675****Nominal value of each share 10****Amount paid: 26750****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	24653
Currency:	GBP	Aggregate nominal value:	202648.005142

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Class of Shares:	ORDINARY	Number allotted	9454023
Currency:	USD	Aggregate nominal value:	94540230

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	24653
		Total aggregate nominal value:	202648.005142
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	9454023
		Total aggregate nominal value:	94540230
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.