



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Alphabet Bidco Limited**

Company Number: **12682651**



XC6YVMCA

Received for filing in Electronic Format on the: **03/07/2023**

Company Name: **Alphabet Bidco Limited**

Company Number: **12682651**

Confirmation **18/06/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	644025
	ORDINARY	Aggregate nominal value:	6440.25
Currency:	GBP		

Prescribed particulars

A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS PROVIDED THAT FOR SO LONG AS AN LDC SHAREHOLDER OR ANY OTHER LDC ENTITY IS THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY ALL LDC SHAREHOLDERS AND ALL LDC ENTITIES (WHETHER LEGALLY OR BENEFICIALLY) SHALL NOT CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME. (B) THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. IN CIRCUMSTANCES IN WHICH AN EXIT HAS NOT BEEN ACHIEVED BY THE 23 FEBRUARY 2026, THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS (TOGETHER AS IF THEY CONSTITUTED ONE CLASS OF SHARE) SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES, TO A CUMULATIVE CASH PARTICIPATING DIVIDEND (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF AN AMOUNT EQUAL TO 15% OF THE NET PROFIT FOR EACH ACCOUNTING PERIOD (OR PART THEREOF) FALLING AFTER SUCH DATE ("PARTICIPATING DIVIDEND") (C) CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS EQUAL TO (1) ALL ARREARS AND ACCRUALS OF THE PARTICIPATING DIVIDEND TO BE PAID IN THE STRIP PROPORTIONS AND (2) AMOUNTS CREDITED AS PAID UP ON ALL THE A SHARES AND B SHARES TO BE PAID IN STRIP PROPORTIONS. TO BE PAID PRIOR TO ANY OTHER CLASS OF SHARES ON LIQUIDATION OF ASSETS OR RETURN OF CAPITAL. ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS TO BE PAID IN THE EQUITY PROPORTIONS. (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B1	Number allotted	136975
	ORDINARY	Aggregate nominal value:	6848.75
Currency:	GBP		

Prescribed particulars

(A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS PROVIDED THAT FOR SO LONG AS AN LDC SHAREHOLDER OR ANY OTHER LDC ENTITY IS THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY ALL LDC SHAREHOLDERS AND ALL LDC ENTITIES (WHETHER LEGALLY OR BENEFICIALLY) SHALL NOT CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME. (B) THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. IN CIRCUMSTANCES IN WHICH AN EXIT HAS NOT BEEN ACHIEVED BY THE 23 FEBRUARY 2026, THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS (TOGETHER AS IF THEY CONSTITUTED ONE CLASS OF SHARE) SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES, TO A CUMULATIVE CASH PARTICIPATING DIVIDEND (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF AN AMOUNT EQUAL TO 15% OF THE NET PROFIT FOR EACH ACCOUNTING PERIOD (OR PART THEREOF) FALLING AFTER SUCH DATE ("PARTICIPATING DIVIDEND") (C) CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS EQUAL TO (1) ALL ARREARS AND ACCRUALS OF THE PARTICIPATING DIVIDEND TO BE PAID IN THE STRIP PROPORTIONS AND (2) AMOUNTS CREDITED AS PAID UP ON ALL THE A SHARES AND B SHARES TO BE PAID IN STRIP PROPORTIONS. TO BE PAID PRIOR TO ANY OTHER CLASS OF SHARES ON LIQUIDATION OF ASSETS OR RETURN OF CAPITAL. ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS TO BE PAID IN THE EQUITY PROPORTIONS. (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B3	Number allotted	4000
	ORDINARY	Aggregate nominal value:	40
Currency:	GBP		
Prescribed particulars			

(A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS PROVIDED THAT FOR SO LONG AS AN LDC SHAREHOLDER OR ANY OTHER LDC ENTITY IS THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY ALL LDC SHAREHOLDERS AND ALL LDC ENTITIES (WHETHER LEGALLY OR BENEFICIALLY) SHALL NOT CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME. (B) THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. IN CIRCUMSTANCES IN WHICH AN EXIT HAS NOT BEEN ACHIEVED BY THE 23 FEBRUARY 2026, THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS (TOGETHER AS IF THEY CONSTITUTED ONE CLASS OF SHARE) SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES, TO A CUMULATIVE CASH PARTICIPATING DIVIDEND (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF AN AMOUNT EQUAL TO 15% OF THE NET PROFIT FOR EACH ACCOUNTING PERIOD (OR PART THEREOF) FALLING AFTER SUCH DATE ("PARTICIPATING DIVIDEND") (C) CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS EQUAL TO (1) ALL ARREARS AND ACCRUALS OF THE PARTICIPATING DIVIDEND TO BE PAID IN THE STRIP PROPORTIONS AND (2) AMOUNTS CREDITED AS PAID UP ON ALL THE A SHARES AND B SHARES TO BE PAID IN STRIP PROPORTIONS. TO BE PAID PRIOR TO ANY OTHER CLASS OF SHARES ON LIQUIDATION OF ASSETS OR RETURN OF CAPITAL. ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS TO BE PAID IN THE EQUITY PROPORTIONS. (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	13500
	ORDINARY	Aggregate nominal value:	675
Currency:	GBP		
Prescribed particulars			

(A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS PROVIDED THAT FOR SO LONG AS AN LDC SHAREHOLDER OR ANY OTHER LDC ENTITY IS THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY ALL LDC SHAREHOLDERS AND ALL LDC ENTITIES (WHETHER LEGALLY OR BENEFICIALLY) SHALL NOT CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME. (B) THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS (OTHER THAN ANY PARTICIPATING DIVIDENDS) (C) CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS EQUAL TO AMOUNTS CREDITED AS PAID UP FOR THE SHARES. TO BE PAID AFTER THE A ORDINARY SHARES AND B ORDINARY SHARES ON LIQUIDATION OF ASSETS OR RETURN OF CAPITAL. ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS TO BE PAID IN THE EQUITY PROPORTIONS. (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	798500
		Total aggregate nominal value:	14004
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	639195 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC (NOMINEES) LIMITED AS NOMINEE FOR LDC X LP
Shareholding 2:	4830 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC PARALLEL (NOMINEES) LIMITED AS NOMINEE FOR LDC PARALLEL X LP
Shareholding 3:	125042 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN FRANCIS CARSON
Shareholding 4:	11933 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK QUARTERMAINE
Shareholding 5:	4000 B3 ORDINARY shares held as at the date of this confirmation statement
Name:	ALASTAIR WEINEL
Shareholding 6:	10000 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARK QUARTERMAINE
Shareholding 7:	3500 C ORDINARY shares held as at the date of this confirmation statement
Name:	ALASTAIR WEINEL

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor