

**Return of Allotment of Shares**Company Name: **THE CAULDRON COMPANY PLC**Company Number: **12630551**Received for filing in Electronic Format on the: **12/11/2021**

XAH3Q5MZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/09/2021	

Class of Shares:	B ORDINARY	Number allotted	1120
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	20000000
	ORDINARY	Aggregate nominal value:	200

Currency: **GBP**

Prescribed particulars

ANY DEFINED TERMS ARE AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION OF THE COMPANY UNLESS OTHERWISE DEFINED HEREIN: (1) ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS IN THE PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THAT HOLDER. (2) RETURN OF CAPITAL ON A LIQUIDATION, CAPITAL REDUCTION OR SIMILAR; RIGHT TO PARTICIPATE IN RETURN OF CAPITAL (THE PROPORTION OF SUCH DISTRIBUTION TO BE DETERMINED IN ACCORDANCE WITH THE ARTICLES). (3) VOTING: HOLDERS OF EQUITY SHARES SHALL BE ENTITLED TO ONE VOTE PER HOLDER ON A SHOW OF HANDS AND ONE VOTE FOR EVERY EQUITY SHARE HELD ON A POLL VOTE AT ANY GENERAL MEETING. (4) THE A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	464775
	ORDINARY	Aggregate nominal value:	4.64775
	SHARES		

Currency: **GBP**

Prescribed particulars

ANY DEFINED TERMS ARE AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION OF THE COMPANY UNLESS OTHERWISE DEFINED HEREIN: (1) ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE B ORDINARY SHAREHOLDERS IN THE PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THAT HOLDER. (2) RETURN OF CAPITAL ON A LIQUIDATION, CAPITAL REDUCTION OR SIMILAR; RIGHT TO PARTICIPATE IN RETURN OF CAPITAL (THE PROPORTION OF SUCH DISTRIBUTION TO BE DETERMINED IN ACCORDANCE WITH THE ARTICLES). (3) VOTING: HOLDERS OF EQUITY SHARES SHALL BE ENTITLED TO ONE VOTE PER HOLDER ON A SHOW OF HANDS AND ONE VOTE FOR EVERY EQUITY SHARE HELD ON A POLL VOTE AT ANY GENERAL MEETING. (4) THE B ORDINARY SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20464775
		Total aggregate nominal value:	204.64775
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.