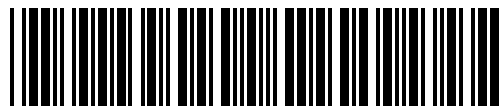


**Return of Allotment of Shares**Company Name: **THE CAULDRON COMPANY PLC**Company Number: **12630551**Received for filing in Electronic Format on the: **27/05/2022**

XB4VG1Y1

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/03/2022</b>	

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>112681</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>20000000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>200</b>

Currency: **GBP**

Prescribed particulars

**ANY DEFINED TERMS ARE AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION OF THE COMPANY UNLESS OTHERWISE DEFINED HEREIN: (1) ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS IN THE PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THAT HOLDER. (2) RETURN OF CAPITAL ON A LIQUIDATION, CAPITAL REDUCTION OR SIMILAR; RIGHT TO PARTICIPATE IN RETURN OF CAPITAL (THE PROPORTION OF SUCH DISTRIBUTION TO BE DETERMINED IN ACCORDANCE WITH THE ARTICLES). (3) VOTING: HOLDERS OF EQUITY SHARES SHALL BE ENTITLED TO ONE VOTE PER HOLDER ON A SHOW OF HANDS AND ONE VOTE FOR EVERY EQUITY SHARE HELD ON A POLL VOTE AT ANY GENERAL MEETING. (4) THE A ORDINARY SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>579056</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5.79056</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**ANY DEFINED TERMS ARE AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION OF THE COMPANY UNLESS OTHERWISE DEFINED HEREIN: (1) ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE B ORDINARY SHAREHOLDERS IN THE PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THAT HOLDER. (2) RETURN OF CAPITAL ON A LIQUIDATION, CAPITAL REDUCTION OR SIMILAR; RIGHT TO PARTICIPATE IN RETURN OF CAPITAL (THE PROPORTION OF SUCH DISTRIBUTION TO BE DETERMINED IN ACCORDANCE WITH THE ARTICLES). (3) VOTING: HOLDERS OF EQUITY SHARES SHALL BE ENTITLED TO ONE VOTE PER HOLDER ON A SHOW OF HANDS AND ONE VOTE FOR EVERY EQUITY SHARE HELD ON A POLL VOTE AT ANY GENERAL MEETING. (4) THE B ORDINARY SHARES ARE NON-REDEEMABLE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>20579056</b>
		Total aggregate nominal value:	<b>205.79056</b>
		Total aggregate amount unpaid:	<b>15000</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.