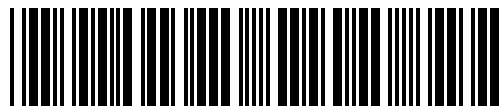


**Return of Allotment of Shares**Company Name: **SALINITY SOLUTIONS LTD**Company Number: **12559772**Received for filing in Electronic Format on the: **15/04/2024**

XD130537

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/03/2024	

Class of Shares:	SERIES A	Number allotted	54545
	SHARES	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	4.95
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	SERIES	Number allotted	222612
	A	Aggregate nominal value:	22.2612
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE HAS PREFERENCE OVER ORDINARY SHARES AND THE GROWTH SHARE WITH RESPECT TO A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares:	ORDINARY	Number allotted	1740083
Currency:	GBP	Aggregate nominal value:	174.0083

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION BUT ONLY AFTER THE SERIES A SHARES AND THE GROWTH SHARE HAVE RECEIVED A DISTRIBUTION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	GROWTH	Number allotted	1
	SHARE	Aggregate nominal value:	0.0001

Currency: **GBP**

Prescribed particulars

THE SHARE HAS NO VOTING RIGHTS NOR RIGHTS TO DIVIDENDS. THE SHARE HAS A PREFERENCE OVER ORDINARY SHARES, BUT SUBORDINATE TO SERIES A SHARES, TO RECEIVE AN AMOUNT UP TO £3,000,000 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, OR ON AN IPO. THE SHARE DOES NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1962696
		Total aggregate nominal value:	196.2696
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.