

**Return of Allotment of Shares**Company Name: **SALINITY SOLUTIONS LTD**Company Number: **12559772**Received for filing in Electronic Format on the: **15/04/2024**

XD12ZWZK

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>28/03/2024</b>	

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>1</b>
	<b>SHARE</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>1</b>
	<b>SHARE</b>	Aggregate nominal value:	<b>0.0001</b>

Currency: **GBP**

Prescribed particulars

**THE SHARE HAS NO VOTING RIGHTS NOR RIGHTS TO DIVIDENDS. THE SHARE HAS A PREFERENCE OVER ORDINARY SHARES, BUT SUBORDINATE TO SERIES A SHARES, TO RECEIVE AN AMOUNT UP TO £3,000,000 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, OR ON AN IPO. THE SHARE DOES NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1740083</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>174.0083</b>

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION BUT ONLY AFTER THE SERIES A SHARES AND THE GROWTH SHARE HAVE RECEIVED A DISTRIBUTION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>168067</b>
	<b>A</b>	Aggregate nominal value:	<b>16.8067</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE HAS PREFERENCE OVER ORDINARY SHARES AND THE GROWTH SHARE WITH RESPECT TO A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1908151</b>
		Total aggregate nominal value:	<b>190.8151</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.