



Return of Allotment of Shares

XBX929YB

Company Name: SOCIATE AI LIMITED Company Number: 12519833

Received for filing in Electronic Format on the: **13/02/2023**

Shares Allotted (including bonus shares)

From

13/02/2023

Date or period during which

shares are allotted

Class of Shares: ORDINARY
Currency: GBP

| Number allotted | 20000 |
|-----------------------------|--------|
| Nominal value of each share | 0.0001 |
| Amount paid: | 0.0001 |
| Amount unpaid: | 0 |

То

No shares allotted other than for cash

Statement of Capital (Share Capital)

| Class of Shares: | ORDINARY | Number allotted | 120000 |
|----------------------|-------------------------|---------------------------|------------------|
| Currency: | GBP | Aggregate nominal value: | 12 |
| Prescribed particula | ars | | |
| FULL RIGHTS REC | GARDING VOTING, PAYME | ENT OF DIVIDENDS AND DIST | RIBUTIONS |
| | | | |
| | | | |
| Class of Shares: | Α | Number allotted | 20588 |
| | ORDINARY | Aggregate nominal value: | 2.0588 |
| Currency: | GBP | | |
| Prescribed particula | ars | | |
| EACH SHARE HAS | S FULL RIGHTS IN THE CO | OMPANY WITH RESPECT TO V | OTING, DIVIDENDS |
| AND DISTRIBUTIO | DNS | | |

Statement of Capital (Totals)

| Currency: | GBP | Total number of shares: | 140588 |
|-----------|-----|--------------------------------|---------|
| | | Total aggregate nominal value: | 14.0588 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.