

**Return of Allotment of Shares**Company Name: **COAT TRADING LTD**Company Number: **12502151**Received for filing in Electronic Format on the: **17/05/2023**

XC3R665U

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/05/2023	

Class of Shares:	PREFERENCE	Number allotted	634435
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	3.1524
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2014637
Currency:	GBP	Aggregate nominal value:	2014.637

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A SHARE SALE OR ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE PROCEEDS OF SALE FOR THE SURPLUS ASSETS SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER: (A) FIRST, IN PAYING HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (B) SECOND, A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL PREFERENCE SHARES), TO BE DISTRIBUTED: (A) AS TO 0.0001% TO THE HOLDERS OF ORDINARY SHARES OR E ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR E ORDINARY SHARES THEY HOLD AND (B) AS TO BALANCE, TO THE HOLDERS OF PREFERENCE SHARES SUCH THAT EACH HOLDER OF PREFERENCE SHARE RECEIVES THE AMOUNT PAID FOR EACH PREFERENCE SHARE ALONG WITH ANY ARREARS; AND (C) THIRD, THE BALANCE OF THE SURPLUS OF THE DISTRIBUTABLE FUNDS AFTER THE DISTRIBUTIONS TO THE PREFERENCE SHAREHOLDERS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND E ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND E ORDINARY SHARES HELD. THE ORDINARY SHARES HOLD NO CONVERSION RIGHTS.

Class of Shares:	PREFERENCE	Number allotted	1474756
Currency:	GBP	Aggregate nominal value:	147.4756

Prescribed particulars

THE PREFERENCE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A SHARE SALE OR ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE PROCEEDS OF SALE FOR THE SURPLUS ASSETS SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER: (A) FIRST, IN PAYING HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (B) SECOND, A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL PREFERENCE SHARES) TO BE DISTRIBUTED: (A) AS TO 0.0001% TO THE HOLDERS OF ORDINARY SHARES OR E ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR E ORDINARY SHARES THEY HOLD AND (B) AS TO BALANCE, TO THE HOLDERS OF PREFERENCE SHARES SUCH THAT EACH HOLDER OF PREFERENCE SHARE RECEIVES THE AMOUNT PAID FOR EACH PREFERENCE SHARE ALONG WITH ANY ARREARS; AND (C) THIRD, THE BALANCE OF THE SURPLUS TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF PREFERENCE SHARES PRO RATA ACCORDING TO THE NUMBER OF PREFERENCE SHARES OR E ORDINARY SHARES THEY HOLD. PREFERENCE SHARES MAY BE CONVERTED TO ORDINARY SHARES BY NOTICE IN WRITING TO THE COMPANY OR BY THE APPLICATION OF VARIOUS CONDITIONS INCLUDING NOTICE FROM THE INVESTOR MAJORITY, A SHARE SALE WHERE THE PROCEEDS ARE EQUAL TO OR GREATER THAN £20,000,000, OR UPON THE OCCURANCE ON AN IPO.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3489393
		Total aggregate nominal value:	2162.1126
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.