

Return of Allotment of Shares

Company Name: ALL PERSPECTIVES LTD

Company Number: 12227760

XA20130I

Received for filing in Electronic Format on the: 19/04/2021

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 06/04/2021 06/04/2021

Class of Shares: SERIES A Number allotted 4582106

CONVERTIBLE Nominal value of each share 0.01

PREFERENCE Amount paid: 13.038762

SHARES Amount unpaid: 0

Currency: GBP

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1351013

Currency: GBP Aggregate nominal value: 13510.13

Prescribed particulars

THE ORDINARY SHARES SHALL BE NON-REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING. THE ORDINARY SHARES RANK BEHIND THE SERIES A CONVERTIBLE PREFERENCE SHARES IN RESPECT OF CAPITAL AND PARTICIPATING IN A DISTRIBUTION (INCLUDING ON A WINDING-UP). THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME BUT ONLY WHEN CERTAIN DISTRIBUTIONS HAVE ALREADY BEEN MADE ON THE SERIES A CONVERTIBLE PREFERENCE SHARES.

Class of Shares: SERIES Number allotted 4582106

A Aggregate nominal value: 45821.06

CONVERTIBLE

PREFERENCE

SHARES

Currency: GBP

Prescribed particulars

THE SERIES A CONVERTIBLE PREFERENCE SHARES SHALL BE NON-REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING AND SHALL ENTITLE THE HOLDER TO PREFERENTIAL RIGHTS TO CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) OVER THE ORDINARY SHARES. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME AND HAVE PREFERENTIAL RIGHTS TO DIVIDENDS OVER THE ORDINARY SHARES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 5933119

Total aggregate nominal value: 59331.19

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.