

**Return of Allotment of Shares**Company Name: **NOVATIQ LIMITED**Company Number: **12091658**Received for filing in Electronic Format on the: **18/03/2022**

XB00RUKW

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 09/02/2022 | |

Class of Shares: ORDINARY**Currency: GBP****Number allotted 978518****Nominal value of each share 0.01****Amount paid: 0.040878****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|---------------|--------------------------|-------------------|
| Class of Shares: | SERIES | Number allotted | 166207355 |
| | A | Aggregate nominal value: | 1662073.55 |
| Currency: | GBP | | |

Prescribed particulars

THE SHARES RANK EQUALLY AS TO VOTING AND DIVIDENDS. ON RETURN OF CAPITAL THE ASSETS OF THE COMPANY SHALL BE DISTRIBUTES IN THE FOLLOWING PRIORITY: (1) SERIES A PREFERRED SHARES; (2) PRO RATED TO HOLDERS OF ORDINARY SHARES.

| | | | |
|------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 666777555 |
| Currency: | GBP | Aggregate nominal value: | 6667775.55 |

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS AND RANK EQUALLY FOR DIVIDENDS. ON A RETURN OF CAPITAL, SALE OR LIQUIDATION, THE HOLDERS OF THESE ORDINARY SHARES ARE ENTITLED TO THE PROCEEDS EQUALLY PRO RATED TO SHAREHOLDING.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 832984910 |
| | | Total aggregate nominal value: | 8329849.1 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.