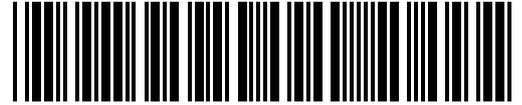


**Return of Allotment of Shares**Company Name: **NOVATIQ LIMITED**Company Number: **12091658**Received for filing in Electronic Format on the: **20/07/2021**

XA959WTD

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/06/2021</b>	

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>6115738</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.040878</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>166207355</b>
	<b>A</b>	Aggregate nominal value:	<b>1662073.55</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES RANK EQUALLY AS TO VOTING AND DIVIDENDS. ON RETURN OF CAPITAL THE ASSETS OF THE COMPANY SHALL BE DISTRIBUTES IN THE FOLLOWING PRIORITY: (1) SERIES A PREFERRED SHARES; (2) PRO RATED TO HOLDERS OF ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>665799037</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6657990.37</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE FULL VOTING RIGHTS AND RANK EQUALLY FOR DIVIDENDS. ON A RETURN OF CAPITAL, SALE OR LIQUIDATION, THE HOLDERS OF THESE ORDINARY SHARES ARE ENTITLED TO THE PROCEEDS EQUALLY PRO RATED TO SHAREHOLDING.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>832006392</b>
		Total aggregate nominal value:	<b>8320063.92</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.