

**Return of Allotment of Shares**Company Name: **NOVATIQ LIMITED**Company Number: **12091658**Received for filing in Electronic Format on the: **16/06/2021**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
14/06/2021

To

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **4158702**Nominal value of each share **0.01**Amount paid: **0.040878**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	SERIES	Number allotted	159619144
	A	Aggregate nominal value:	1596191.44
Currency:	GBP		

Prescribed particulars

THE SHARES RANK EQUALLY AS TO VOTING AND DIVIDENDS. ON RETURN OF CAPITAL THE ASSETS OF THE COMPANY SHALL BE DISTRIBUTES IN THE FOLLOWING PRIORITY: (1) SERIES A PREFERRED SHARES; (2) PRO RATED TO HOLDERS OF ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	654247237
Currency:	GBP	Aggregate nominal value:	6542472.37

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS AND RANK EQUALLY FOR DIVIDENDS. ON A RETURN OF CAPITAL, SALE OR LIQUIDATION, THE HOLDERS OF THESE ORDINARY SHARES ARE ENTITLED TO THE PROCEEDS EQUALLY PRO RATED TO SHAREHOLDING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	813866381
		Total aggregate nominal value:	8138663.81
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.