

IKOS CAPITAL LIMITED (the "Company")
SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS
(for the purposes of Section 642 of the Companies Act 2006 (the "Act"))

Made on 28 June 2019

1. The solvency statement is made pursuant to Section 642 of the Act in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Act. It is proposed that the Company effects the following reductions of capital ("**Proposed Reductions**"):

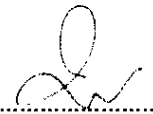
A reduction of the Company's issued share capital of £9,000 by reducing the nominal value of the ordinary share class from £100 to £10 per share (all of which are fully paid up).

2. I, being the sole director of the Company, make the following statements in relation to the Proposed Reductions for the purposes of Section 642 of the Act:
 - A. have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts: and
 - B. have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of a winding up.
3. In forming these opinions, I have taken into account all the Company's liabilities (including any contingent or prospective liabilities) as required by Section 643(2) of the Act.

Signed:

Vasileios Zavitsanos

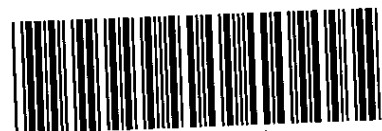
Signature



Dated

28.06.2019

SATURDAY



A06 *A88NDQ29* #95
29/06/2019
COMPANIES HOUSE