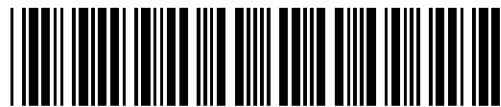


**Return of Allotment of Shares**Company Name: **AB InBev Brewing Company (APAC) Limited**Company Number: **11990465**Received for filing in Electronic Format on the: **01/10/2019**

X8F60697

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/09/2019	25/09/2019

Class of Shares: ORDINARYNumber allotted **1**Currency: **USD**Nominal value of each share **1**Amount paid: **2614911292.4**Amount unpaid: **0**

Non-cash consideration

**THE ASSIGNMENT OF THE KOREA ACQ LOAN AGREEMENT IN THE AMOUNT OF USD
2,614,911,292.44**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4
Currency:	USD	Aggregate nominal value:	4

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	4
		Total aggregate nominal value:	4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.