Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **AB InBev Brewing Company (APAC) Limited**
Company Number: **11990465**

Received for filing in Electronic Format on the: **01/10/2019**

X8F60697

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/09/2019	**25/09/2019**

Class of Shares: **ORDINARY**
Currency: **USD**

Number allotted **1**
Nominal value of each share **1**
Amount paid: **2614911292.4**
Amount unpaid: **0**

Non-cash consideration

THE ASSIGNMENT OF THE KOREA ACQ LOAN AGREEMENT IN THE AMOUNT OF USD 2,614,911,292.44

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**4**
Currency:	**USD**	Aggregate nominal value:	**4**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	**USD**	Total number of shares:	**4**
		Total aggregate nominal value:	**4**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.