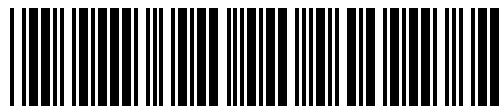


**Return of Allotment of Shares**Company Name: **ACCELEX TECHNOLOGY LIMITED**Company Number: **11889359**Received for filing in Electronic Format on the: **28/02/2024**

XCXUFL9C

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>23/01/2024</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>150000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0088</b>
		Amount paid:	<b>0.049</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>58920898</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>518503.9024</b>

Prescribed particulars

### FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>41107278</b>
	<b>SEED</b>	Aggregate nominal value:	<b>361744.0464</b>

**PREFERRED**

Currency: **GBP**

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE SERIES SEED PREFERENCE SHARES ARE; (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS, OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD; (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN ARTICLE 5.1 OF THE COMPANY'S ARTICLES OF ASSOCIATION; AND (D) THE SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>54191629</b>
	<b>A-1</b>	Aggregate nominal value:	<b>476886.3352</b>

**PREFERRED**

**SHARES**

Currency: **GBP**

Prescribed particulars

THE SERIES A-1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>46698716</b>
	<b>A-2</b>	Aggregate nominal value:	<b>410948.7008</b>

**PREFERRED**

**SHARES**

Currency: **GBP**

Prescribed particulars

**THE SERIES A-2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>200918521</b>
		Total aggregate nominal value:	<b>1768082.9848</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.