Company number: 11832875

BERRY GLOBAL INTERNATIONAL HOLDINGS LIMITED

Solvency statement pursuant to section 643 Companies Act 2006

Solvency statement under section 643 Companies Act 2006 ("CA 2006") made for the purposes of section 642 CA 2006 on 10 August 2022.

WE, the directors named below (being all the directors of the Company as at the date of this statement), having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), **HAVE FORMED THE OPINION** that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

Signature:

Name: Jason Greene
Date: 10 August 2022

Signature:

Name: Michele Forsell
Date: 10 August 2022

Signature: Ryun Delibert

Name: Ryan Ehlert

Date: 10 August 2022