



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **USNOOP LIMITED**

Company Number: **11797870**



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XBX181R7

Company Name: **USNOOP LIMITED**

Company Number: **11797870**

Confirmation **29/01/2023**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>66250</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>331.25</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH GROWTH SHARE CARRIES ONE VOTE. NO RIGHTS TO PARTICIPATE IN INCOME DISTRIBUTIONS, OTHER THAN UPON AN EXIT (AS SPECIFIED IN THE ARTICLES). LIMITED RIGHT TO DISTRIBUTIONS IN RESPECT OF CAPITAL (INCLUDING ON A WINDING UP) WITH PARTICIPATION IF THE HURDLE (AS SPECIFIED IN THE ARTICLES) IS MET, UPON THE TERMS OF THE ARTICLES. THE GROWTH SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3160769</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>15803.845</b>

Prescribed particulars

**EACH ORDINARY SHARE CARRIES ONE VOTE. EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR AFTER THE PREFERRED RIGHT OF THE HOLDERS OF SEED PREFERRED SHARES. EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL (INCLUDING A WINDING UP) AFTER THE PREFERRED RIGHT OF THE HOLDERS OF SEED PREFERRED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>5362720</b>
	<b>A1</b>	Aggregate nominal value:	<b>26813.6</b>
	<b>PREFERRED</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

EACH SERIES A1 PREFERRED SHARE CARRIES ONE VOTE. TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR, EACH HOLDER OF SERIES A1 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES A1 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT THE PREFERRED SHARES), AN AMOUNT EQUAL TO THE PRODUCT OF (I) THE STARTING PRICE OF SUCH SERIES A1 PREFERRED SHARES MULTIPLIED BY (II) 0.06 MULTIPLIED BY (III) THE NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR THAT SUCH SERIES A1 PREFERRED SHARES WILL HAVE BEEN IN ISSUE AND DIVIDED BY (IV) THE TOTAL NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR, PROVIDED THAT (I) IF THE AMOUNTS DISTRIBUTED IN THE RELEVANT FINANCIAL YEAR ARE INSUFFICIENT TO PAY SUCH AMOUNTS TO THE HOLDERS OF THE PREFERRED SHARES IN FULL, THE AMOUNTS TO BE DISTRIBUTED SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE PREFERRED SHARES PRO RATA; AND (II) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF SUCH PREFERRED SHARES HAD BEEN ORDINARY SHARES IMMEDIATELY PRIOR TO THE FIRST DISTRIBUTION OF PROFITS IN RESPECT OF THAT FINANCIAL YEAR, THOSE PREFERRED SHARES WILL INSTEAD PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS (IN RESPECT OF THE SAME FINANCIAL YEAR) ON THE SAME BASIS AS, AND PARI PASSU IN ALL RESPECTS WITH, THE ORDINARY SHARES ON AN AS CONVERTED BASIS. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP), EACH HOLDER OF SERIES A1 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES A1 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT SERIES A2 PREFERRED SHARES), THE STARTING PRICE OF THAT SERIES A1 PREFERRED SHARE PLUS ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT UNPAID PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A1 PREFERRED SHARES AND SERIES A2 PREFERRED SHARES PRO RATA AND (III) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF THEY HAD BEEN ORDINARY SHARES, THEY WILL INSTEAD PARTICIPATE IN ANY RETURN OF CAPITAL ON THE SAME BASIS AS AND PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES ON AN AS CONVERTED BASIS. THE SERIES A1 PREFERRED SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>4312316</b>
	<b>A2</b>	Aggregate nominal value:	<b>21561.58</b>
	<b>PREFERRED</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

EACH SERIES A2 PREFERRED SHARE CARRIES ONE VOTE. TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR, EACH HOLDER OF SERIES A2 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES A2 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT THE PREFERRED SHARES), AN AMOUNT EQUAL TO THE PRODUCT OF (I) THE STARTING PRICE OF SUCH SERIES A2 PREFERRED SHARES MULTIPLIED BY (II) 0.06 MULTIPLIED BY (III) THE NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR THAT SUCH SERIES A2 PREFERRED SHARES WILL HAVE BEEN IN ISSUE AND DIVIDED BY (IV) THE TOTAL NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR, PROVIDED THAT (I) IF THE AMOUNTS DISTRIBUTED IN THE RELEVANT FINANCIAL YEAR ARE INSUFFICIENT TO PAY SUCH AMOUNTS TO THE HOLDERS OF THE PREFERRED SHARES IN FULL, THE AMOUNTS TO BE DISTRIBUTED SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE PREFERRED SHARES PRO RATA; AND (II) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF SUCH PREFERRED SHARES HAD BEEN ORDINARY SHARES IMMEDIATELY PRIOR TO THE FIRST DISTRIBUTION OF PROFITS IN RESPECT OF THAT FINANCIAL YEAR, THOSE PREFERRED SHARES WILL INSTEAD PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS (IN RESPECT OF THE SAME FINANCIAL YEAR) ON THE SAME BASIS AS, AND PARI PASSU IN ALL RESPECTS WITH, THE ORDINARY SHARES ON AN AS CONVERTED BASIS. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP), EACH HOLDER OF SERIES A2 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES A2 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT SERIES A1 PREFERRED SHARES), THE STARTING PRICE OF THAT SERIES A2 PREFERRED SHARE PLUS ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT UNPAID PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A1 PREFERRED SHARES AND SERIES A2 PREFERRED SHARES PRO RATA AND (III) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF THEY HAD BEEN ORDINARY SHARES, THEY WILL INSTEAD PARTICIPATE IN ANY RETURN OF CAPITAL ON THE SAME BASIS AS AND PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES ON AN AS CONVERTED BASIS. THE SERIES A2 PREFERRED SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>627192</b>
	<b>SEED 1</b>	Aggregate nominal value:	<b>3135.96</b>
	<b>PREFERRED</b>		
	<b>SHARES</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

EACH SERIES SEED 1 PREFERRED SHARE CARRIES ONE VOTE. TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR, EACH HOLDER OF SERIES SEED 1 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES SEED 1 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT THE PREFERRED SHARES), AN AMOUNT EQUAL TO THE PRODUCT OF (I) THE STARTING PRICE OF SUCH SERIES SEED 1 PREFERRED SHARES MULTIPLIED BY (II) 0.06 MULTIPLIED BY (III) THE NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR THAT SUCH SERIES SEED 1 PREFERRED SHARES WILL HAVE BEEN IN ISSUE AND DIVIDED BY (IV) THE TOTAL NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR, PROVIDED THAT (I) IF THE AMOUNTS DISTRIBUTED IN THE RELEVANT FINANCIAL YEAR ARE INSUFFICIENT TO PAY SUCH AMOUNTS TO THE HOLDERS OF THE PREFERRED SHARES IN FULL, THE AMOUNTS TO BE DISTRIBUTED SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE PREFERRED SHARES PRO RATA; AND (II) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF SUCH PREFERRED SHARES HAD BEEN ORDINARY SHARES IMMEDIATELY PRIOR TO THE FIRST DISTRIBUTION OF PROFITS IN RESPECT OF THAT FINANCIAL YEAR, THOSE PREFERRED SHARES WILL INSTEAD PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS (IN RESPECT OF THE SAME FINANCIAL YEAR) ON THE SAME BASIS AS, AND PARI PASSU IN ALL RESPECTS WITH, THE ORDINARY SHARES ON AN AS CONVERTED BASIS. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP), EACH HOLDER OF SERIES SEED 1 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES SEED 1 PREFERRED SHARE HELD, SUBJECT ONLY TO THE RIGHTS OF THE SERIES A PREFERRED SHARES BUT IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT SERIES SEED 2 PREFERRED SHARES), THE STARTING PRICE OF THAT SERIES SEED 1 PREFERRED SHARE PLUS ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT UNPAID PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES SEED 1 PREFERRED SHARES AND SERIES SEED 2 PREFERRED SHARES PRO RATA AND (III) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF THEY HAD BEEN ORDINARY SHARES, THEY WILL INSTEAD PARTICIPATE IN ANY RETURN OF CAPITAL ON THE SAME BASIS AS AND

**PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES ON AN AS CONVERTED BASIS.THE SERIES SEED 1 PREFERRED SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1410520</b>
	<b>SEED 2</b>	Aggregate nominal value:	<b>7052.6</b>
	<b>PREFERRED</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

EACH SERIES SEED 2 PREFERRED SHARE CARRIES ONE VOTE. TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR, EACH HOLDER OF SERIES SEED 2 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES SEED 2 PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT THE PREFERRED SHARES), AN AMOUNT EQUAL TO THE PRODUCT OF (I) THE STARTING PRICE OF SUCH SERIES SEED 2 PREFERRED SHARES MULTIPLIED BY (II) 0.06 MULTIPLIED BY (III) THE NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR THAT SUCH SERIES SEED 1 PREFERRED SHARES WILL HAVE BEEN IN ISSUE AND DIVIDED BY (IV) THE TOTAL NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR, PROVIDED THAT (I) IF THE AMOUNTS DISTRIBUTED IN THE RELEVANT FINANCIAL YEAR ARE INSUFFICIENT TO PAY SUCH AMOUNTS TO THE HOLDERS OF THE PREFERRED SHARES IN FULL, THE AMOUNTS TO BE DISTRIBUTED SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE PREFERRED SHARES PRO RATA; AND (II) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF SUCH PREFERRED SHARES HAD BEEN ORDINARY SHARES IMMEDIATELY PRIOR TO THE FIRST DISTRIBUTION OF PROFITS IN RESPECT OF THAT FINANCIAL YEAR, THOSE PREFERRED SHARES WILL INSTEAD PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS (IN RESPECT OF THE SAME FINANCIAL YEAR) ON THE SAME BASIS AS, AND PARI PASSU IN ALL RESPECTS WITH, THE ORDINARY SHARES ON AN AS CONVERTED BASIS. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP), EACH HOLDER OF SERIES SEED 2 PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT OF EACH SERIES SEED 2 PREFERRED SHARE HELD, SUBJECT ONLY TO THE RIGHTS OF THE SERIES A PREFERRED SHARES BUT IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY (EXCEPT SERIES SEED 1 PREFERRED SHARES), THE STARTING PRICE OF THAT SERIES SEED 2 PREFERRED SHARE PLUS ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT UNPAID PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES SEED 1 PREFERRED SHARES AND SERIES SEED 2 PREFERRED SHARES PRO RATA AND (III) IF THE SERIES SEED 1 PREFERRED SHARES, THE SERIES SEED 2 PREFERRED SHARES, THE SERIES A1 PREFERRED SHARES AND/OR THE SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED A LARGER DISTRIBUTION IF THEY HAD BEEN ORDINARY SHARES, THEY WILL INSTEAD PARTICIPATE IN ANY RETURN OF CAPITAL ON THE SAME BASIS AS AND

PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES ON AN AS CONVERTED BASIS.THE SERIES SEED 2 PREFERRED SHARES ARE NOT REDEEMABLE.

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Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	14939767
		Total aggregate nominal value:	74698.835
		Total aggregate amount	0
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>57894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR KENNETH DONALD</b>
Shareholding 2:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR DAVID DYER</b>
Shareholding 3:	<b>1000000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR ASHOK VALJI GADHIA</b>
Shareholding 4:	<b>1000000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA</b>
Shareholding 5:	<b>125 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAUL GRENYER</b>
Shareholding 6:	<b>736842 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HAVISHAM ASSETS LIMITED</b>
Shareholding 7:	<b>131578 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HEDGEHOGS AT WORK LIMITED</b>
Shareholding 8:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HOD HILL LTD.</b>
Shareholding 9:	<b>125 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CHRIS HOLDEN</b>
Shareholding 10:	<b>10526 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA (AS NOMINEE FOR AMY GADHIA)</b>
Shareholding 11:	<b>7894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL KERRIDGE</b>

Shareholding 12:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL LLOYD</b>
Shareholding 13:	<b>5263 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR ROSS LOGAN</b>
Shareholding 14:	<b>7894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR SCOTT MOWBRAY</b>
Shareholding 15:	<b>21052 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR JOHN NATALIZIA</b>
Shareholding 16:	<b>5263 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR MICHAEL DEREK PECKHAM</b>
Shareholding 17:	<b>7894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MS CARA PONT</b>
Shareholding 18:	<b>10526 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR JEREMY WALTERS</b>
Shareholding 19:	<b>66250 GROWTH SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA</b>
Shareholding 20:	<b>877 SERIES SEED 2 PREFERRED SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>NEIL CAMERON</b>
Shareholding 21:	<b>208114 SERIES SEED 2 PREFERRED SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>SIR LLOYD DORFMAN</b>
Shareholding 22:	<b>416228 SERIES SEED 2 PREFERRED SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>SIR LLOYD DORFMAN, LADY DORFMAN-AND-MICHAEL STEINFELD (FOR LLOYD DORFMAN CHILDREN'S SETTLEMENT)</b>
Shareholding 23:	<b>263157 SERIES SEED 2 PREFERRED SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>HAVISHAM ASSETS LIMITED</b>

Shareholding 24: **21930 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **MR JAKE WILLIAM HOGARTH IRWIN**

Shareholding 25: **208114 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **LADY SARAH DORFMAN**

Shareholding 26: **4385 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **MR ROSS LOGAN**

Shareholding 27: **2192 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **ANDREW MAKINGS**

Shareholding 28: **21930 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **CHRIS MOUSKOUNDI**

Shareholding 29: **13157 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **MR JOHN NATALIZIA**

Shareholding 30: **1096 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **MS CARA PONT**

Shareholding 31: **877 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **DANIEL ROSE**

Shareholding 32: **243640 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **SALESFORCE VENTURES LLC**

Shareholding 33: **438 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **ANTONY SIMM**

Shareholding 34: **4385 SERIES SEED 2 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **MR JEREMY WALTERS**

Shareholding 35: **627192 SERIES SEED 1 PREFERRED SHARES** shares held as at the date of this confirmation statement  
Name: **SALESFORCE VENTURES LLC**

Shareholding 36: **1724 SERIES A1 PREFERRED** shares held as at the date of this confirmation statement

Name: **KRISHNA ASWANI**

Shareholding 37: **207 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **ANDREW BALLHEIMER**

Shareholding 38: **193 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **MR KENNETH DONALD**

Shareholding 39: **1730 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **SIR LLOYD DORFMAN**

Shareholding 40: **3461 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **SIR LLOYD DORFMAN, LADY DORFMAN-AND-MICHAEL STEINFELD (FOR LLOYD DORFMAN CHILDREN'S SETTLEMENT)**

Shareholding 41: **2076 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **DAME JAYNE-ANNE GADHIA**

Shareholding 42: **32884 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **HAVISHAM ASSETS LIMITED**

Shareholding 43: **415 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **MR JAKE WILLIAM HOGARTH IRWIN**

Shareholding 44: **138 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **MR PAUL KERRIDGE**

Shareholding 45: **172 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **GAURI KORDE**

Shareholding 46: **1730 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **LADY SARAH DORFMAN**

Shareholding 47: **6923 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **PIERRE LAGRANGE**

Shareholding 48: **3448 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
Name: **MR ROSS LOGAN**

Shareholding 49:	<b>1724 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>ARCHNA LUTHRA</b>
Shareholding 50:	<b>346 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>CHRIS MOUSKOUNDI</b>
Shareholding 51:	<b>100 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>POORNIMA NAGESH</b>
Shareholding 52:	<b>3586 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>MR JOHN NATALIZIA</b>
Shareholding 53:	<b>6896 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>CLAUDIA NICHOLLS-MAGIELSEN</b>
Shareholding 54:	<b>1700000 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>PAULSON &amp; CO. INC (ACTING IN ITS CAPACITY AS THE INVESTMENT MANAGER FOR AND ON BEHALF OF PAULSON ENHANCED LTD.)</b>
Shareholding 55:	<b>1772413 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>PAULSON &amp; CO. INC (ACTING IN ITS CAPACITY AS THE GENERAL PARTNER OF PAULSON PARTNERS L.P.)</b>
Shareholding 56:	<b>1700000 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>PAULSON &amp; CO. INC (ACTING IN ITS CAPACITY AS THE INVESTMENT MANAGER FOR AND ON BEHALF OF PAULSON SPECIAL SITUATIONS MASTER FUND LTD.)</b>
Shareholding 57:	<b>250 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>TOM PLAYER</b>
Shareholding 58:	<b>553 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>TODD RUPPERT</b>
Shareholding 59:	<b>207 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>BRENDAN RUSSELL</b>
Shareholding 60:	<b>6923 SERIES A1 PREFERRED shares held as at the date of this confirmation statement</b>

Name: **SALESFORCE VENTURES LLC**

Shareholding 61: **19706 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **SEEDRS NOMINEES LIMITED**

Shareholding 62: **27 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **ANTONY SIMM**

Shareholding 63: **69 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **JONATHAN SPRY**

Shareholding 64: **2076 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **DAVID ST GEORGE**

Shareholding 65: **1034 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **ALICE TRUSWELL**

Shareholding 66: **86537 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **UK FF NOMINEES LIMITED**

Shareholding 67: **1724 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **PAUL VILLIERS DE CASANOVE**

Shareholding 68: **3448 SERIES A1 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **EMMA WHIBLEY**

Shareholding 69: **6465 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **ANDREW BALLHEIMER**

Shareholding 70: **6034 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **MR KENNETH DONALD**

Shareholding 71: **53879 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **SIR LLOYD DORFMAN**

Shareholding 72: **107758 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**  
 Name: **SIR LLOYD DORFMAN, LADY DORFMAN-AND-MICHAEL STEINFELD (FOR LLOYD DORFMAN CHILDREN'S SETTLEMENT)**

Shareholding 73:	<b>64655 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA</b>
Shareholding 74:	<b>818965 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>HAVISHAM ASSETS LIMITED</b>
Shareholding 75:	<b>12931 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>MR JAKE WILLIAM HOGARTH IRWIN</b>
Shareholding 76:	<b>4310 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL KERRIDGE</b>
Shareholding 77:	<b>53879 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>LADY SARAH DORFMAN</b>
Shareholding 78:	<b>215517 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>PIERRE LAGRANGE</b>
Shareholding 79:	<b>10775 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>CHRIS MOUSKOUNDI</b>
Shareholding 80:	<b>4310 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>MR JOHN NATALIZIA</b>
Shareholding 81:	<b>17241 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>TODD RUPPERT</b>
Shareholding 82:	<b>6465 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>BRENDAN RUSSELL</b>
Shareholding 83:	<b>215517 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>SALESFORCE VENTURES LLC</b>
Shareholding 84:	<b>490771 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>SEEDRS NOMINEES LIMITED</b>
Shareholding 85:	<b>862 SERIES A2 PREFERRED shares held as at the date of this confirmation statement</b>

Name: **ANTONY SIMM**

Shareholding 86: **2155 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **JONATHAN SPRY**

Shareholding 87: **64655 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **DAVID ST GEORGE**

Shareholding 88: **2155172 SERIES A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **UK FF NOMINEES LIMITED**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor