

Company Number: 11742963

PRIVATE COMPANY LIMITED BY SHARES

XACE LIMITED

(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

MADE ON 3RD JANUARY 2024

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statements under section 644(5) of the Companies Act 2006 (the "CA 2006").

As set out in the written resolution circulated to members on 3rd January 2024 (the "Resolution"), the Company proposes to reduce its issued share capital by means of the solvency statement procedure under section 641(1)(a) of the CA 2006. The directors signed the solvency statement (the "Solvency Statement") in accordance with section 643 of the CA 2006 on 3rd January 2024 and the Resolution, by which the reduction of capital was approved, was passed as a written resolution on 3rd January 2024.

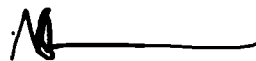
We confirm that:

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

Signed by:

D Hodkinson

David Hodkinson



Natalie Shoshan