

**Return of Allotment of Shares**Company Name: **Zzoomm Group Limited**Company Number: **11734368**Received for filing in Electronic Format on the: **14/12/2022**

XBIVGSUG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/11/2022	15/11/2022

Class of Shares:	PREFERENCE	Number allotted	1252436700
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	MIP	Number allotted	790000
Currency:	GBP	Aggregate nominal value:	7900

Prescribed particulars

SUBJECT TO THE ARTICLES, THE MIP SHARES WILL ENTITLE THE HOLDERS THEREOF TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS OF THE COMPANY UNDER THE COMPANIES ACTS AT THE SAME TIME AS THE RESOLUTION IS SO CIRCULATED BUT NOT TO VOTE ON SUCH A RESOLUTION; AND RECEIVE NOTICE OF ALL GENERAL MEETINGS OF THE COMPANY BUT NOT TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE FULL RIGHTS ATTACHED TO THE MIP SHARES IN RESPECT OF REDEMPTION, DIVIDENDS AND CAPITAL DISTRIBUTIONS ARE LAID OUT IN THE ARTICLES OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	36151668
Currency:	GBP	Aggregate nominal value:	361516.68

Prescribed particulars

SUBJECT TO THE ARTICLES, THE ORDINARY SHARES SHALL CONFER ON EACH ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING, WHETHER ON A SHOW OF HANDS OR ON A POLL, TO THE EXTENT A HOLDER OF ORDINARY SHARES IS PRESENT IN PERSON OR BY PROXY OR BY A REPRESENTATIVE, OR ON ANY WRITTEN SHAREHOLDER RESOLUTION, EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE ONE VOTE FOR EACH ORDINARY SHARE HELD BY IT. THE FULL RIGHTS ATTACHED TO THE ORDINARY SHARES IN RESPECT OF REDEMPTION, DIVIDENDS AND CAPITAL DISTRIBUTIONS ARE LAID OUT IN THE ARTICLES OF THE COMPANY.

Class of Shares:	ORDINARY-	Number allotted	1322400
	A	Aggregate nominal value:	13224
Currency:	GBP		

Prescribed particulars

SUBJECT TO THE ARTICLES, THE ORDINARY A SHARES WILL ENTITLE THE HOLDERS THEREOF TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS OF THE COMPANY UNDER THE COMPANIES ACTS AT THE SAME TIME AS THE RESOLUTION IS SO CIRCULATED BUT NOT TO VOTE ON SUCH A RESOLUTION; AND RECEIVE NOTICE OF ALL GENERAL MEETINGS OF THE COMPANY BUT NOT TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE FULL RIGHTS ATTACHED TO THE ORDINARY A SHARES IN RESPECT OF REDEMPTION, DIVIDENDS AND CAPITAL DISTRIBUTIONS ARE LAID OUT IN THE ARTICLES OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	6682436700
Currency:	GBP	Aggregate nominal value:	66824367
Prescribed particulars			

SUBJECT TO THE ARTICLES, THE PREFERENCE SHARES SHALL CONFER ON EACH PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING, WHETHER ON A SHOW OF HANDS OR ON A POLL, TO THE EXTENT A HOLDER OF PREFERENCE SHARES IS PRESENT IN PERSON OR BY PROXY OR BY A REPRESENTATIVE, OR ON ANY WRITTEN SHAREHOLDER RESOLUTION, EACH PREFERENCE SHAREHOLDER SHALL BE ENTITLED TO EXERCISE THE NUMBER OF VOTES WHICH IT WOULD HAVE BEEN ENTITLED TO EXERCISE IF ALL THE PREFERENCE SHARES REGISTERED IN ITS NAME AT THE DATE OF SUCH GENERAL MEETING OR WRITTEN RESOLUTION HAD BEEN CONVERTED INTO ORDINARY SHARES AT A CONVERSION PRICE OF £0.36 OF ISSUE PRICE OF THE DESIGNATED PREFERENCE SHARES AND THE DEEMED DESIGNATED PREFERENCE SHARES PER 1 ORDINARY SHARE AND THE CONVERSION DATE WAS THE DATE OF SUCH GENERAL MEETING OR WRITTEN RESOLUTION. ALL PREFERENCE SHAREHOLDERS SHALL VOTE AT ANY GENERAL MEETING OF THE COMPANY OR OF THE HOLDERS OF PREFERENCE SHARES OR IN RESPECT OF ANY RESOLUTION TO BE PASSED BY THE COMPANY OR THE HOLDERS OF PREFERENCE SHARES IN THE SAME MANNER AS THE INVESTOR OR ITS INVESTOR ASSOCIATES HOLDING PREFERENCE SHARES AND SHALL GRANT ANY CONSENT IN RESPECT OF ANY MATTERS TO BE CONSENTED TO IN RESPECT OF ANY SUCH GENERAL MEETINGS OR RESOLUTIONS WHERE THE INVESTOR OR ITS INVESTOR ASSOCIATES HOLDING PREFERENCE SHARES HAVE SO CONSENTED. NO PREFERENCE SHAREHOLDER SHALL, WITHOUT INVESTOR CONSENT, EXERCISE ANY RIGHT TO WHICH IT IS EXPRESSED TO BE ENTITLED PURSUANT TO THE ARTICLES. THE FULL RIGHTS ATTACHED TO THE PREFERENCE SHARES IN RESPECT OF REDEMPTION, DIVIDENDS AND CAPITAL DISTRIBUTIONS ARE LAID OUT IN THE ARTICLES OF THE COMPANY. .

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6720700768
		Total aggregate nominal value:	67207007.68
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.