

SEPARATOR SHEET



PRINT OF ANNUAL GENERAL MEETING RESOLUTIONS

Norge Mining Plc

(Incorporated in England with registered number 11703765)

(the **Company**)

The annual general meeting of the members of the Company was held at 43 Berkeley Square, London W1J 5FK, England at noon (BST) on 14 July 2021. At the meeting the following resolutions were passed.

Ordinary Resolutions

1. To receive the accounts and reports for the year ended 31 December 2020.
2. To re-elect John Vergopoulos, who is retiring by rotation, as a director of the Company.
3. To re-elect Ingvil Smines Tybring-Gjedde, who is retiring having been appointed by the directors of the Company since the last General Meeting and who being eligible offers herself for election as a director of the Company.
4. To re-elect Bente Hagem, who is retiring having been appointed by the directors of the Company since the last General Meeting and who being eligible offers herself for election as a director of the Company.
5. To re-elect Mike Hirschfield, who is retiring having been appointed by the directors of the Company since the last General Meeting and who being eligible offers himself for election as a director of the Company.
6. To reappoint Grant Thornton UK LLP as auditors of the Company and to authorise the directors to fix their remuneration.
7. That, in accordance with section 551 Companies Act 2006 (**CA 2006**), the directors of the Company are generally and unconditionally authorised to allot Relevant Securities (as defined in this resolution) comprising equity securities (as defined in section 560 CA 2006) up to an aggregate nominal amount of £1,000,000 (one million pounds), such authority, unless previously revoked or varied by the Company in general meeting, to expire on 31 December 2022 or, if earlier, the date of the Company's next annual general meeting, except that the directors of the Company may allot relevant securities pursuant to an offer or agreement made before the expiry of the authority. In this notice, **Relevant Securities** means any shares in the capital of the Company and the grant of any right to subscribe for, or convert any security into, shares in the capital of the Company.

Special Resolution

8. That, under section 570 CA 2006, the directors of the Company are authorised, in addition to any previous authorities, which shall continue to apply, to allot equity securities, as defined in section 560 CA 2006, wholly for cash for the period commencing on the date of this resolution and expiring on the date of the Company's next annual general meeting, as if section 561 CA 2006 did not apply to such allotment, except that the directors of the Company may allot relevant securities following an offer or agreement made before the expiry of the authority and provided that the authority is limited to:
 - 8.1 the allotment of equity securities in connection with a rights issue in favour of ordinary shareholders where their holdings are proportionate, as nearly as possible, to the respective number of ordinary shares held, or deemed to be held, by them, but subject to any exclusions or arrangements the directors think necessary or expedient for the purpose

of dealing with fractional entitlements or legal or practical problems under the laws of any territory or the requirements of any recognised regulatory body or stock exchange in any territory;

8.2 the allotment of equity securities in connection with the exercise of options or warrants up to a maximum nominal value of £50,000; and

8.3 the allotment of equity securities, otherwise than in accordance with paragraphs 8.1 and 8.2, up to a maximum nominal value of £100,000 (one hundred thousand pounds), to enable the Company to raise additional working capital.



Mike Hirschfield
Chair of the meeting

Registered office:
4th floor, 43 Berkeley Square,
London
W1J 5FJ

14 July 2021