

**Return of Allotment of Shares**Company Name: **ZWPV LIMITED**Company Number: **11639745**Received for filing in Electronic Format on the: **17/04/2023**

XC1NZJGA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/03/2023	

Class of Shares:	PREFERENCE	Number allotted	113000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	113000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	200000
	A	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS ON THE BASIS OF ONE VOTE PER SHARE IN ALL CIRCUMSTANCES. SUBJECT TO PAYMENT IN FULL OF THE PREFERENTIAL DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTE ON A PARI PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	200000
	B	Aggregate nominal value:	20000
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS ON THE BASIS OF ONE VOTE PER SHARE IN ALL CIRCUMSTANCES SUBJECT TO PAYMENT IN FULL OF THE PREFERENCE DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION ON A PARI PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT TO THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES, AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES ARE NON-REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	67500
	C	Aggregate nominal value:	6750
Currency:	GBP		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS ON THE BASIS OF ONE VOTE PER SHARE IN ALL CIRCUMSTANCES. SUBJECT TO PAYMENT IN FULL OF THE PREFERENCE DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION ON A PARI PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	13992000
Currency:	GBP	Aggregate nominal value:	13992000

Prescribed particulars

PREFERENCE SHARES ARE NON-VOTING. EACH HOLDER OF PREFERENCE SHARES ARE ENTITLED TO A FIXED CUMULATIVE PREFERENCE DIVIDEND EQUAL ACCRUING AT A RATE OF 8% OF THE ORIGINAL ISSUE PRICE PER ANNUM COMPOUNDED QUARTERLY, TOGETHER WITH A FURTHER RIGHT TO RECEIVE A DIVIDEND AS A SEPARATE CLASS SUCH DIVIDEND OR DISTRIBUTION BEING SUBJECT TO HAVING OBTAINED CONSENT UNDER THE FINANCE DOCUMENTS, INVESTOR APPROVAL AND THE APPROVAL OF NOT LESS THAN 75% OF TOTAL VOTING RIGHTS ATTRIBUTED TO THE EQUITY SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF TIS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND AND THEREAFTER THE HOLDERS OF PREFERENCE SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY FURTHER DISTRIBUTION OF CAPITAL. THE PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14459500
		Total aggregate nominal value:	14020750
		Total aggregate amount unpaid:	13888250

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.