

WALGREENS BOOTS ALLIANCE UK 2 LIMITED

(registered number 11522153)

(the Company)

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on **29** October 2020.

The Company is proposing that USD 61,516,652.82 of the sum standing to the credit of the share premium account of the Company be cancelled, and the amount by which the share capital is so reduced be credited to a distributable reserve.

We, Frank Standish, Mark Muller and Aidan Clare being all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion:

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed in counterpart by all of the directors of the Company:

Frank Standish



Mark Muller

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Aidan Clare

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31/10/2020

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COMPANIES HOUSE

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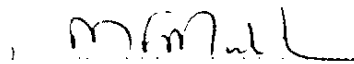
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