

**Return of Allotment of Shares**Company Name: **MENWELL LIMITED**Company Number: **11476975**Received for filing in Electronic Format on the: **03/10/2023**

XCDDUWCX

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 30/06/2023 | 07/08/2023 |

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | SERIES B | Number allotted | 284510 |
| Currency: | GBP | Nominal value of each share | 0.000001 |
| | | Amount paid: | 35.66 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | SERIES B | Number allotted | 48278 |
| Currency: | GBP | Nominal value of each share | 0.000001 |
| | | Amount paid: | 0 |
| | | Amount unpaid: | 35.66 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 833418 |
| Currency: | GBP | Aggregate nominal value: | 0.833418 |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE ORDINARY SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SEED | Number allotted | 619617 |
| | SHARES | Aggregate nominal value: | 0.619617 |

Currency: **GBP**

Prescribed particulars

THE SEED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SEED SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP). THE SEED SHARES ARE NOT REDEEMABLE

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 646005 |
| | A-1 | Aggregate nominal value: | 0.646005 |

Currency: **GBP**

Prescribed particulars

THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-1 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-1 ARE NOT REDEEMABLE.

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 259065 |
| | A-2 | Aggregate nominal value: | 0.259065 |

Currency: **GBP**

Prescribed particulars

THE SERIES A-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-2 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-2 ARE NOT REDEEMABLE.

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 256566 |
| | A-3 | Aggregate nominal value: | 0.256566 |

Currency: **GBP**

Prescribed particulars

THE SERIES A-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-3 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-3 ARE NOT REDEEMABLE.

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 332788 |
| | B | Aggregate nominal value: | 0.332788 |

Currency: **GBP**

Prescribed particulars

THE SERIES A-B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-1 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-1 ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | DEFERRED | Number allotted | 45831 |
| Currency: | GBP | Aggregate nominal value: | 0.045831 |

Prescribed particulars

THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. NO DEFERRED SHARE SHALL HAVE ANY ENTITLEMENT TO A DIVIDEND. THE SHARES ARE REDEEMABLE BY THE COMPANY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 2993290 |
| | | Total aggregate nominal value: | 2.99329 |
| | | Total aggregate amount unpaid: | 0.048278 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: MENWELL LIMITED

COMPANY NUMBER: 11476975

A second filed SH01 was registered on 06/10/2023