



Return of Allotment of Shares

XCCXIOFD

Company Name:MENWELL LIMITEDCompany Number:11476975

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Shares Allotted (including bonus shares)

| Date or period during | g which | From | To | |
|--|-------------------------|---------------------|--------------------|--|
| shares are allotted | | 21/04/2023 | 21/04/2023 | |
| Class of Shares: | ORDINARY | Number allotted | 200 | |
| Currency: | GBP | Nominal value of ea | ach share 0.000001 | |
| | | Amount paid: | 1.08 | |
| | | Amount unpaid: | 0.0 | |
| No shares allotted other than for cash | | | | |
| Class of Shares: | ORDINARY | Number allotted | 783 | |
| Currency: | GBP | Nominal value of ea | ach share 0.000001 | |
| | | Amount paid: | 1.08 | |
| | | Amount unpaid: | 0.0 | |
| No shares allotted o | ther than for cash | | | |
| Class of Shares: | ORDINARY | Number allotted | 4577 | |
| Currency: | GBP | Nominal value of ea | ach share 0.000001 | |
| | | Amount paid: | 1.08 | |
| | | Amount unpaid: | 0.0 | |
| No oboroo allattad a | the endle end fan eende | | | |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| Class of Shares: | ORDINARY | Number allotted | 139974 |
|------------------|----------|--------------------------|---------|
| Currency: | GBP | Aggregate nominal value: | 13.9974 |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FILL VOTING AND DIVIDEND RIGHTS. THE ORDINARY SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE

| Class of Shares: | ORDINARY | Number allotted | 693444 |
|-----------------------|----------|--------------------------|----------|
| Currency: | GBP | Aggregate nominal value: | 0.693444 |
| Prescribed particular | rs | | |

THE ORDINARY SHARES HAVE ATTACHED TO THEM FILL VOTING AND DIVIDEND RIGHTS. THE ORDINARY SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE

| Class of Shares: | SEED | Number allotted | 619617 |
|------------------------|--------|--------------------------|----------|
| | SHARES | Aggregate nominal value: | 0.619617 |
| Currency: | GBP | | |
| Prescribed particulars | | | |

THE SEED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SEED SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP). THE SEED SHARES ARE NOT REDEEMABLE

| Class of Shares: | SERIES | Number allotted | 646005 |
|------------------|--------|--------------------------|----------|
| | A-1 | Aggregate nominal value: | 0.646005 |
| Currency: | GBP | | |

Prescribed particulars

THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-1 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-1 ARE NOT REDEEMABLE.

| Class of Shares: | SERIES | Number allotted | 259065 |
|---|---------------------|--------------------------|-----------------|
| | A-2 | Aggregate nominal value: | 0.259065 |
| Currency: | GBP | | |
| Prescribed particular | rs | | |
| THE SERIES A-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. | | | |
| THE SERIES A-2 | SHARES HAVE ATTACHE | D TO THEM RIGHTS TO PA | ARTICIPATE IN A |
| DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-2 | | | |
| ARE NOT REDEEM | ABLE. | | |

| Class of Shares: | SERIES | Number allotted | 256566 |
|------------------|--------|--------------------------|----------|
| | A-3 | Aggregate nominal value: | 0.256566 |
| Currency: | GBP | | |

Prescribed particulars

THE SERIES A-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SERIES A-3 SHARES HAVE ATTACHED TO THEM RIGHTS TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP), AFTER THE SEED SHARES. THE SERIES A-3 ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| Currency: | GBP | Total number of shares: | 2614671 |
|-----------|-----|--------------------------------|-----------|
| | | Total aggregate nominal value: | 16.472097 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.