

**DON'T
STAPLE**

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ What this form is for
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ What this form is NOT for
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	1	1	4	6	5	9	8	7
Company name in full	IMAGINE MORTGAGES LIMITED							

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	A1 Ordinary	606,090	6.0609	
GBP	Ordinary	1,185,688	11.85688	
GBP	Deferred	34,312	0.34312	
Totals		1,826,090	18.2609	0

Currency table B

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total	5,010,448	50.10448	0

❶ Total aggregate amount unpaid
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.


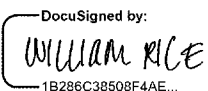
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Class of share	A1 Ordinary	❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Continuation pages Please use a Statement of capital continuation page if necessary.
Prescribed particulars ❶	The A1 Ordinary shares do not have any voting rights or any right to a dividend. The A1 Ordinary Shares have distribution rights on a distribution of assets, a liquidation or a return of capital in accordance with Article 5.1 of the Company's articles of association.	
Class of share	Ordinary	
Prescribed particulars ❶	The Ordinary Shares are ordinary shares that do not carry any present or future preferential right to dividends, to the Company's assets on a winding up or to be redeemed in preference to shares in any other class of shares. They have attached to them full voting rights and full dividend rights. They do not confer any rights of redemption. They have capital distribution rights in accordance with article 15.1 of the Company's articles of association.	
Class of share	Deferred	
Prescribed particulars ❶	The Deferred Shares shall not be entitled to any right to vote in general meetings. Each share does not have any entitlement to dividend payments on a distribution of assets on liquidation or a return of capital, a total of £1.00 will be paid for the entire class of Deferred Shares, and deemed satisfied by payment to any one holder of Deferred Shares (ranked in priority to all other classes of share).	

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Signature

	I am signing this form on behalf of the company.	
Signature	Signature   1B286C38508F4AE...	❷ Societas Europaea. If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. ❸ Person authorised Under either section 270 or 274 of the Companies Act 2006.
	This form may be signed by: Director❷, Secretary, Person authorised❷, CIC manager.	

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You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Goodwin Procter (UK) LLP

Address

100 Cheapside

Post town

London

County/Region

Postcode

E C 2 V 6 D T

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

04/22 Version 5.0

In accordance with
Section 644 & 649 of the
Companies Act 2006.

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3 Prescribed particulars of rights attached to shares		
Class of share	Seed Preferred	
Prescribed particulars 1	<p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption on a distribution of assets, on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares) the surplus assets of the Company remaining after payment of its liabilities shall be distributed in accordance with the order of priority set out in Article 5.1 of the Company's articles of association.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

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3 Prescribed particulars of rights attached to shares		
Class of share	Series A Preferred Shares	
Prescribed particulars 1	<p>The Series A Preferred Shares have attached to them full voting rights and preferential dividend rights in accordance with Article 4.2 of the Company's articles of association; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares) the surplus assets of the Company remaining after payment of its liabilities shall be distributed in accordance with the order of priority set out in article 5.1 of the Company's articles of association.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>