

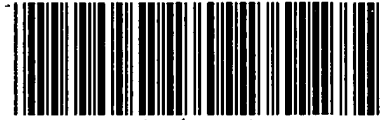
**DON'T
STAPLE**

SH06

Notice of cancellation of shares

X What this form is NOT for
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this please use form SH07.

WEDNESDAY



ADØPVP4P

A57

10/04/2024

#96

COMPANIES HOUSE

Company number	1	1	4	4	3	9	9	2
----------------	---	---	---	---	---	---	---	---

Company name in full	Bridgepoint Group plc
----------------------	-----------------------

All fields are mandatory unless specified or indicated by *

Date of cancellation	^d 0	^d 3	^m 0	^m 4	^y 2	^y 0	^y 2	^y 4
----------------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------

3	Shares cancelled
---	------------------

[illegible]

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares 794,260,369	Total aggregate nominal value ^❶ £80,214.00	Total aggregate amount unpaid ^❶ £0.00

^❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH06

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

Deferred

Prescribed particulars
1

HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS OR OTHER DISTRIBUTIONS OR TO PARTICIPATE IN ANY RETURN OF CAPITAL (OTHER THAN TO RECEIVE THE NOMINAL VALUE OF SUCH SHARE IN A LIQUIDATION AFTER ALL OTHER SHARES HAVE RECEIVED £1M PER SHARE) AND SHALL HAVE NO RIGHT TO VOTE OR TO RECEIVE ANY NOTICE CONVENING A GENERAL MEETING OF THE COMPANY OR A PROPOSED WRITTEN RESOLUTION CIRCULATED TO MEMBERS. THE DEFERRED SHARES ARE NON-REDEEMABLE.

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

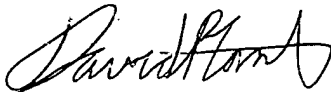
6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director², Secretary, Person authorised³, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Statement of capital

Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
GBP	Deferred	500	£40,500.00		
GBP	Deferred	1	£0.01		
GBP	Deferred	1	£1.00		
GBP	Ordinary	794,259,867	£39,712.99		
Totals		794,260,369	£80,214.00		£0.00

SH06 - continuation page
Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ❶	
Class of share	Ordinary
Prescribed particulars	HOLDERS OF ORDINARY SHARES SHALL BE ELIGIBLE TO RECEIVE DIVIDENDS AND DISTRIBUTIONS. THE HOLDERS OF ORDINARY SHARES MAY PARTICIPATE IN A RETURN OF ASSETS ON WINDING UP, SUBJECT TO THE PROVISIONS SET OUT IN THE ARTICLES OF ASSOCIATION. THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND ATTEND ALL GENERAL AND OTHER MEETINGS OF THE COMPANY. THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE HELD. THE ORDINARY SHARES ARE NON-REDEEMABLE. ❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

SH06

Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Jacob Francis**

Company name

Address **5 Marble Arch**

Post town **London**

County/Region

Postcode **W 1 H 7 E J**

Country **United Kingdom**

DX

Telephone **+44 (0) 20 7034 3524**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse