

**Return of Allotment of Shares**Company Name: **PACE CLOUD LIMITED**Company Number: **11397547**Received for filing in Electronic Format on the: **04/09/2023**

XCBCWIDM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/08/2023	

Class of Shares:	A ORDINARY	Number allotted	134408
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.93
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	591398
	ORDINARY	Aggregate nominal value:	5.91398

Currency: **GBP**

Prescribed particulars

EACH C ORDINARY SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. THEY CARRY NO RIGHT OF REDEMPTION. CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT SUCH THAT EACH HOLDER OF THE C ORDINARY SHARES RECEIVES IN RESPECT OF EACH C ORDINARY SHARE HELD TWO TIMES THE ISSUE PRICE OF THAT C ORDINARY SHARE; AND (2) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE).

Class of Shares:	ORDINARY	Number allotted	13653627
	A	Aggregate nominal value:	136.53627

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. THEY CARRY NO RIGHT OF REDEMPTION. CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT SUCH THAT EACH HOLDER OF THE C ORDINARY SHARES RECEIVES IN RESPECT OF EACH C ORDINARY SHARE HELD TWO TIMES THE ISSUE PRICE OF THAT C ORDINARY SHARE; AND (2) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14245025
		Total aggregate nominal value:	142.45025
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.