

**Return of Allotment of Shares**Company Name: **KITT TECHNOLOGY LIMITED**Company Number: **11349572**Received for filing in Electronic Format on the: **19/12/2022**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>06/12/2022</b>	<b>12/12/2022</b>

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>574</b>
	<b>SEED-1B</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>609.53</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	B	Number allotted	2476
	ORDINARY	Aggregate nominal value:	0.2476
Currency:	GBP		

Prescribed particulars

ONCE EVERY ORDINARY SHARE HAS RECEIVED AN AMOUNT EQUAL TO THE HURDLE ASSIGNED TO THAT B ORDINARY SHARE IN QUESTION, THEN THE B ORDINARY SHARES SHALL RANK PARI PASSU IN RESPECT OF ANY FURTHER DISTRIBUTION. THE B ORDINARY SHARES SHALL BE ENTITLED TO 0.0001% OF ANY AVAILABLE PROFITS DISTRIBUTED BY THE COMPANY. THE B ORDINARY SHARES SHALL HAVE NO VOTING RIGHTS.

Class of Shares:	ORDINARY	Number allotted	47885
Currency:	GBP	Aggregate nominal value:	4.7885

Prescribed particulars

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	SERIES	Number allotted	7769
	SEED	Aggregate nominal value:	0.7769

Currency: GBP

Prescribed particulars

VOTING - THE SERIES SEED SHARES SHALL CONFER ON EACH HOLDER OF SERIES SEED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. RIGHTS TO DISTRIBUTIONS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF SHARES AS FOLLOWS: 99.9999% OF THE AVAILABLE PROFITS TO BE DISTRIBUTED WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SERIES SEED SHARES AND ORDINARY SHARES (PARI PASSU AS IF THE SERIES SEED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES AND ORDINARY SHARES; AND 0.0001% OF THE AVAILABLE PROFITS TO BE DISTRIBUTED WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES AND DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SUCH SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING A SUM EQUAL TO THE HIGHER OF: £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL THE SERIES SEED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM (AS IF SUCH ORDINARY SHARES AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES SUCH THAT EACH HOLDER OF SERIES SEED SHARES RECEIVES IN RESPECT OF EACH SERIES SEED SHARE HELD THE PREFERENCE AMOUNT OF THAT SERIES SEED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES SEED SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED INVESTORS, ORDINARY SHAREHOLDERS AND B ORDINARY SHAREHOLDERS PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE UNDER THIS ARTICLE 5.1(B)(A)); OR £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE AMOUNT TO WHICH THE SERIES SEED INVESTORS WOULD BE ENTITLED TO IF ALL THE SERIES SEED

SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO THE DISTRIBUTION OF THE SURPLUS ASSETS (AND ALL SERIES SEED SHARES SHALL BE TREATED AS ORDINARY SHARES FOR THE PURPOSES OF ARTICLES 5.1(C), (D), (E) AND (F))) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM (AS IF SUCH ORDINARY SHARES AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES HELD BY THEM.

Class of Shares:	<b>SERIES</b>	Number allotted	<b>7299</b>
	<b>SEED-1A</b>	Aggregate nominal value:	<b>0.7299</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES SEED-1A SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

Class of Shares:	<b>SERIES</b>	Number allotted	<b>3431</b>
	<b>SEED-1B</b>	Aggregate nominal value:	<b>0.3431</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES SEED-1B SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>68860</b>
		Total aggregate nominal value:	<b>6.886</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.