



**✓ What this form is for**  
You may use this form to give notice of a cancellation of shares by a limited company on purchase

**X What this form is NOT for**  
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do please use form SH07.



\*AA70ZTYR\*

A03

29/06/2021

#57

COMPANIES HOUSE

## 1 Company details

Company number	1	1	1	5	3	8	8	2
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Company name in full	PROJECT IMAGINE LTD
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**→ Filling in this form**

Please complete in typescript or in bold black capitals.

**All fields are mandatory unless specified or indicated by \***

2	Date of cancellation
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Date of cancellation	<sup>d</sup> 1	<sup>d</sup> 5	<sup>m</sup> 0	<sup>m</sup> 6	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 1
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## 3 Shares cancelled

[illegible]

4

**Statement of capital**

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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**Currency table A**

GBP	A (FOUNDER) ORDINARY SHARES	350 000	35.00	
GBP	B (INVESTOR) ORDINARY SHARES	389 274	38.93	
GBP	B (EARLY INVESTOR) PREFERENCE SHARES	1 033 687	103.37	
<b>Totals</b>		1 772 961	177.30	0.00

**Currency table B**

<b>Totals</b>				

**Currency table C**

<b>Totals</b>				

<b>Totals (including continuation pages)</b>	<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
	2 831 033	283.10	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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## Notice of cancellation of shares

# 5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A (FOUNDER) ORDINARY SHARES

Prescribed particulars  
①

A (FOUNDER) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. HOLDERS OF A (FOUNDER) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. A (FOUNDER) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of share

B (INVESTOR) ORDINARY SHARES

Prescribed particulars  
①

B (INVESTOR) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. HOLDERS OF B (INVESTOR) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. B (INVESTOR) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of share

B (EARLY INVESTOR) PREFERENCE SHARES

Prescribed particulars  
①

B (EARLY INVESTOR) PREFERENCE SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. ON A WINDING UP / RETURN OF CAPITAL HOLDERS OF B (EARLY INVESTOR) PREFERENCE SHARES HAVE A RIGHT (IN CERTAIN CIRCUMSTANCES) TO RECEIVE THEIR ACQUISITION PRICE (INCLUDING ANY SHARE PREMIUM) BACK IN PRIORITY TO THE DISTRIBUTION OF ANY ASSETS TO OTHER CLASSES OF SHARES IN THE COMPANY AND TO THEN SHARE IN ANY SURPLUS ASSETS ALONGSIDE CERTAIN OTHER CLASSES OF SHARES THEN IN ISSUE. B (EARLY INVESTOR) PREFERENCE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

## ② Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

## Continuation pages

Please use a Statement of Capital continuation page if necessary.

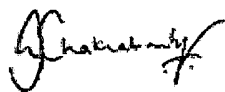
# 6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name SYDNEY CLEMENT

Company name PROJECT IMAGINE LTD

Address FINSGATE

5-7 CRANWOOD STREET

Post town LONDON

County/Region

Postcode E C 1 V 9 E E

Country ENGLAND

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Complete the table below to show the issued share capital. Complete a separate table for each currency.**

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# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	DEFERRED SHARES	
Prescribed particulars	<p>DEFERRED SHARES DO NOT CARRY ANY RIGHT TO VOTE AT A GENERAL MEETING. DEFERRED SHARES DO NOT ENTITLE THEIR HOLDER TO DIVIDEND DISTRIBUTIONS OR ANY OTHER RETURN OF CAPITAL (OTHER THAN PAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES ON A RETURN OF CAPITAL / WINDING UP). DEFERRED SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Class of share	FOUNDING EMPLOYEE SHARES	
Prescribed particulars	<p>FOUNDING EMPLOYEE SHARES DO NOT CARRY VOTING RIGHTS. FOUNDING EMPLOYEE SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF FOUNDING EMPLOYEE SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. FOUNDING EMPLOYEE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Class of share	GROWTH SHARES	
Prescribed particulars	<p>GROWTH SHARES CARRY VOTING RIGHTS. GROWTH SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF GROWTH SHARES HAVE CERTAIN RIGHTS TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. GROWTH SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>