

ADDSECURE UK HOLDINGS LIMITED

Company number: 11118498 ("Company")

**COMPLIANCE STATEMENT OF THE DIRECTORS OF THE COMPANY
(pursuant to section 644(5) of the Companies Act 2006 (the "Act"))**

Made on **27 MARCH** 2018

The Company has taken steps to effect the following capital reduction supported by a solvency statement made by the directors of the Company the date hereof pursuant to section 642 of the Act ("Solvency Statement"):

1. A reduction of the Company's issued share capital from SEK 391,803,165 (divided into 391,803,165 ordinary shares of SEK 1 each (all of which are fully paid up)) to SEK 10 (comprising 10 ordinary shares of SEK 1) by cancelling and extinguishing 391,803,155 issued ordinary shares of SEK 1 each.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the written resolution resolving to reduce the share capital of the Company was passed as a special resolution; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Act.

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TUESDAY



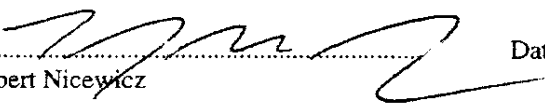
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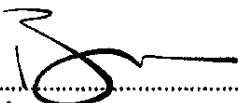
COMPANIES HOUSE

 Dated: 27 MARCH 2018
Robert Nicewicz

..... Dated:2018
Brian St. Jean

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Robert Nicewicz

Dated:2018


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Brian St. Jean

Dated: 27 MARCH2018