

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS**OF****PLANT MEAT LIMITED (the “Company”)**

PRINT OF THE WRITTEN RESOLUTIONS

On 20 February 2023, the Company’s shareholders passed resolution (1) below as an ordinary resolution and resolutions (2) and (3) as special resolutions pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the “**Act**”) and/or the existing articles of association of the Company (each a “**Resolution**” and together the “**Resolutions**”):

ORDINARY RESOLUTION

- (1) **THAT** in accordance with section 551 of the Act, the directors of the Company be and hereby are generally and unconditionally authorised to exercise any power of the Company to allot and issue:
- (a) series B convertible preferred shares of £0.0000032 each in the capital of the Company having the rights and being subject to the restrictions set out in the New Articles (as defined below) (the “**Series B Shares**”), or grant rights to subscribe for or to convert any security into Series B Shares in the Company (“**Series B Rights**”) up to an aggregate nominal value of £0.1646528 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the passing of these Resolutions save that the Company may, before such expiry, make an offer or agreement which would or might require the Series B Shares to be allotted or Series B Rights to be granted and the directors may allot Series B Shares or grant Series B Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this Resolution has expired;
 - (b) growth shares of £0.0000032 each in the capital of the Company having the rights and being subject to the restrictions set out in the New Articles (the “**Growth Shares**”), or grant rights to subscribe for or to convert any security into Growth Shares in the Company (“**Growth Rights**”) up to an aggregate nominal value of £0.032 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the passing of these Resolutions save that the Company may, before such expiry, make an offer or agreement which would or might require the Growth Shares to be allotted or Growth Rights to be granted and the directors may allot Growth Shares or grant Growth Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this Resolution has expired;
 - (c) ordinary shares of £0.0000032 each in the capital of the Company having the rights and being subject to the restrictions set out in the New Articles (the “**Ordinary Shares**”), or grant rights to subscribe for or to convert any security into Ordinary Shares in the Company (“**Ordinary Rights**”) up to an aggregate nominal value of £0.4130336 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the passing of these Resolutions save that the Company may,

before such expiry, make an offer or agreement which would or might require the Ordinary Shares to be allotted or Ordinary Rights to be granted and the directors may allot Ordinary Shares or grant Ordinary Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this Resolution has expired; and

- (d) shares in the capital of the Company ("**Shares**") and to grant rights to subscribe for, or to convert any security into Shares ("**Rights**"), having the rights and being subject to the restrictions set out in the New Articles, pursuant to the exercise of a warrant to subscribe for Shares to be issued in accordance with the warrant instrument to be entered into in favour of Kreos Capital VII (UK) Limited (the "**Warrant Instrument**"), provided that this power shall (a) be limited to the allotment of or the grant of Rights over such number of Shares as is required to meet the Company's obligations under the Warrant Instrument, and (b) expire five years from the date the Resolutions are passed (unless renewed, varied or revoked by the Company prior to or on that date), save that the Company may, before such expiry make an offer or agreement which would or might require the Shares to be allotted or rights to be granted, and the directors may allot the Shares or grant rights in pursuance of such offer or agreement, notwithstanding that the authority conferred by this Resolution has expired.

SPECIAL RESOLUTIONS

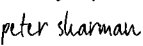
- (2) **THAT**, subject to the passing of Resolution 1, the directors be generally empowered to allot, the Series B Shares, the Growth Shares, the Ordinary Shares and/or the Shares, or grant the Series B Rights, the Growth Rights, the Ordinary Rights and/or the Rights pursuant to the authority conferred by Resolution 1, as if the pre-emption provisions in article 12 of the New Articles and any and all other pre-emption rights to which the shareholders of the Company may be entitled (howsoever arising) did not apply, provided that this power shall:

- (a) be limited to the allotment the Series B Shares, the Growth Shares, the Ordinary Shares and/or the Shares, or the grant the Series B Rights, the Growth Rights, the Ordinary Rights and/or the Rights up to the relevant aggregate nominal amount set out in Resolution 1 as set out in article 12.1 of the New Articles;

- (b) expire five years from the date these Resolutions are passed (unless renewed, varied or revoked by the Company prior to or on that date),

save that the Company may, before such expiry make an offer or agreement which would or might require such shares to be allotted or such rights to be granted, and the directors may allot such shares or grant such rights in pursuance of such offer or agreement, notwithstanding that the authority conferred by this Resolution has expired.

- (3) **THAT**, the regulations contained in the printed document attached hereto (being the "**New Articles**") be and are hereby adopted as the articles of association of the Company in substitution for, and to the entire exclusion of, the existing articles of association of the Company, with immediate effect.

DocuSigned by:

 3869D16091734E4.....
Director