



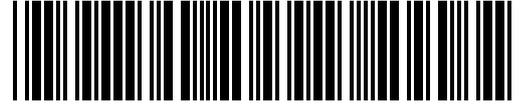
Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **PLANT MEAT LIMITED**

Company Number: **11104088**



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XCWF8CT5

Company Name: **PLANT MEAT LIMITED**

Company Number: **11104088**

Confirmation **07/12/2023**

Statement date:

# Statement of Capital (Share Capital)

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|                         |               |                          |              |
|-------------------------|---------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>GROWTH</b> | Number allotted          | <b>10000</b> |
| Currency:               | <b>GBP</b>    | Aggregate nominal value: | <b>0.03</b>  |

Prescribed particulars

**(I) VOTING - NO ENTITLEMENT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETINGS OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (II) DISTRIBUTION (DIVIDENDS) - NO ENTITLEMENT TO RECIEVE DIVIDENDS; (III) DISTRIBUTION (CAPITAL) - RIGHTS TO PARTICIPATE IN A DISTRIBUTION ACCORDING TO THE PROVISIONS IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION; (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>918952</b>   |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>2.756856</b> |

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF (I) VOTING - RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION ON A PRO-RATA BASIS PARI PASSU WITH EQUITY SHAREHOLDERS AS DETAILED IN ARTICLE 4 OF THE ARTICLES OF ASSOCIATION;(III) DISTRIBUTION (CAPITAL) - RIGHTS TO PARTICIPATE IN A DISTRIBUTION ACCORDING TO THE PROVISIONS IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION; (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

|                         |                  |                          |                 |
|-------------------------|------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>487951</b>   |
|                         | <b>A</b>         | Aggregate nominal value: | <b>1.463853</b> |
|                         | <b>PREFERRED</b> |                          |                 |

Currency: **GBP**

Prescribed particulars

**(I) VOTING - RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION ON A PRO-RATA BASIS PARI PASSU WITH EQUITY SHAREHOLDERS AS DETAILED IN ARTICLE 4 OF THE ARTICLES OF ASSOCIATION;(III) DISTRIBUTION (CAPITAL) - RIGHTS TO PARTICIPATE IN A DISTRIBUTION ACCORDING TO THE PROVISIONS IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION; (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

|                         |                  |                          |                 |
|-------------------------|------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>111171</b>   |
|                         | <b>B</b>         | Aggregate nominal value: | <b>0.333513</b> |
|                         | <b>PREFERRED</b> |                          |                 |

Currency: **GBP**

Prescribed particulars

**(I) VOTING - RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION ON A PRO-RATA BASIS PARI PASSU WITH EQUITY SHAREHOLDERS AS DETAILED IN ARTICLE 4 OF THE ARTICLES OF ASSOCIATION;(III) DISTRIBUTION (CAPITAL) - RIGHTS TO PARTICIPATE IN A DISTRIBUTION ACCORDING TO THE PROVISIONS IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION; (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

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## **Statement of Capital (Totals)**

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|           |            |                                   |                 |
|-----------|------------|-----------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:           | <b>1528074</b>  |
|           |            | Total aggregate nominal value:    | <b>4.584222</b> |
|           |            | Total aggregate amount<br>unpaid: | <b>0</b>        |

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **2449 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **ADS MEDIA CONSULTING LIMITED**

Shareholding 2: **19236 ORDINARY shares held as at the date of this confirmation statement**

Name: **GREG ALLEN**

Shareholding 3: **9618 ORDINARY shares held as at the date of this confirmation statement**

Name: **LUKE ALLEN-BUCKLEY**

Shareholding 4: **19236 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL ALLEN-BUCKLEY**

Shareholding 5: **2449 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **ARMITAGE ESTATES LIMITED**

Shareholding 6: **17313 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK ASTAIRE**

Shareholding 7: **6403 ORDINARY shares held as at the date of this confirmation statement**

Name: **BACKED 2 LP**

Shareholding 8: **126885 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **BACKED 2 LP**

Shareholding 9: **2535 SERIES B PREFERRED shares held as at the date of this confirmation statement**

Name: **BACKED 2 LP**

Shareholding 10: **10138 SERIES B PREFERRED shares held as at the date of this confirmation statement**

Name: **BGF INVESTMENT MANAGEMENT LIMITED**

Shareholding 11: **39686 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **BGF INVESTMENT MANAGEMENT LIMITED**

Shareholding 12: **3847 ORDINARY shares held as at the date of this confirmation statement**  
Name: **INDRANIL BHATTACHARYYA**

Shareholding 13: **19236 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SEBASTIAN BROMLEY**

Shareholding 14: **10000 GROWTH shares held as at the date of this confirmation statement**  
Name: **CHRISTOPHER DEREK BULL**

Shareholding 15: **202 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **CHRISTOPHER DEREK BULL**

Shareholding 16: **10139 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **CJ CHEILJEDANG CORPORATION**

Shareholding 17: **7275 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **CPT CAPITAL LLP**

Shareholding 18: **7694 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SIMON DAVIDSON**

Shareholding 19: **19236 ORDINARY shares held as at the date of this confirmation statement**  
Name: **CAROLINE DE SADELEER**

Shareholding 20: **6412 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ROB DOUBAL**

Shareholding 21: **4206 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **ECG VENTURE CAPITAL COMPANY LIMITED**

Shareholding 22: **7694 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SUEY HUENG ADAM FAN**

Shareholding 23: **19236 ORDINARY shares held as at the date of this confirmation statement**  
Name: **FANS ASSET MANAGEMENT LTD**

Shareholding 24: **57710 ORDINARY shares held as at the date of this confirmation statement**

Name: **FOOD TECH OPPORTUNITY 1 FPCI**

Shareholding 25: **63514 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **FOOD TECH OPPORTUNITY 1 FPCI**

Shareholding 26: **5070 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **FOOD TECH OPPORTUNITY 1 FPCI**

Shareholding 27: **1459 ORDINARY shares held as at the date of this confirmation statement**  
Name: **IDINVEST PATRIMOINE NO. 7**

Shareholding 28: **25953 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **IDINVEST PATRIMOINE NO. 7**

Shareholding 29: **10138 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **ITV ADVENTURES LIMITED**

Shareholding 30: **489 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **JOHNSON RESOLUTION LTD**

Shareholding 31: **1014 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **MARK LAINOFF**

Shareholding 32: **1521 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **STEVEN LAINOFF**

Shareholding 33: **19236 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW LEVER**

Shareholding 34: **19841 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **LEVER VC FUND I, L.P**

Shareholding 35: **8413 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **LEVER VC FUND I, L.P**

Shareholding 36: **7695 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ALEX LUBAR**

Shareholding 37: **26457 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **LVC THIS LIMITED**

Shareholding 38: **4332 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **LVC THIS LIMITED**

Shareholding 39: **9618 ORDINARY shares held as at the date of this confirmation statement**  
Name: **CHARLES FREDERICK MACNAMARA**

Shareholding 40: **1526 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MANTA RAY VENTURES LIMITED**

Shareholding 41: **72336 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **MANTA RAY VENTURES LIMITED**

Shareholding 42: **2535 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **MANTA RAY VENTURES LIMITED**

Shareholding 43: **9618 ORDINARY shares held as at the date of this confirmation statement**  
Name: **DOMINIC MAXWELL**

Shareholding 44: **6832 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **MENMON LIMITED**

Shareholding 45: **1014 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **DAVID MOCATTA**

Shareholding 46: **1014 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **WILLIAM MOCATTA**

Shareholding 47: **871 ORDINARY shares held as at the date of this confirmation statement**  
Name: **OBJECTIF INNOVATION PATRIMOINE NO. 10**

Shareholding 48: **15481 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **OBJECTIF INNOVATION PATRIMOINE NO. 10**

Shareholding 49: **44470 ORDINARY shares held as at the date of this confirmation statement**

Name: **SEEDCAMP IV GP LLP**

Shareholding 50: **17313 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **SEEDCAMP IV GP LLP**

Shareholding 51: **53643 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **SEEDRS NOMINEES LIMITED**

Shareholding 52: **47866 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **SEEDRS NOMINEES LIMITED**

Shareholding 53: **302588 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PETER ELLIOT HARTWELL SHARMAN**

Shareholding 54: **302588 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW JAMES SHOVEL**

Shareholding 55: **2449 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **CHRIS SMALLING**

Shareholding 56: **1034 SERIES B PREFERRED shares held as at the date of this confirmation statement**  
Name: **THIS I, A SERIES OF REPUBLIC DEAL ROOM MASTER FUND, LP**

Shareholding 57: **6412 ORDINARY shares held as at the date of this confirmation statement**  
Name: **LAURENCE THOMSON**

Shareholding 58: **4899 SERIES A PREFERRED shares held as at the date of this confirmation statement**  
Name: **VEG CAPITAL LIMITED**

# Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor