

COMPANY NUMBER: 11098384

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

RESOLUTIONS OF
TOKEN GROUP LIMITED
(the **Company**)

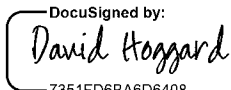
The following resolutions were duly passed as ordinary or special resolutions of the company (as indicated) (**Resolutions**) on 25 November 2021 by way of written resolution in accordance with the provisions of Chapter 2 of Part 13 Companies Act 2006:

ORDINARY RESOLUTIONS

1. **THAT** in accordance with section 551 of the Act, the directors be generally and unconditionally authorised to allot shares in the Company up to a maximum aggregate nominal amount of £16 comprising 16 ordinary shares of £1.00 each in the capital of the Company in consideration for the purchase by the Company of the entire issued share capital of Monolith Group Limited (such authority to expire on the date which is six months after the passing of these Resolutions).
2. **THAT** subject to the passing of resolutions 3 to 5 (inclusive) below and in accordance with section 551 of the Act, the directors be generally and unconditionally authorised to allot shares in the Company up to a maximum aggregate nominal amount of £3.33333 comprising 333,333 ordinary A shares of £0.00001 each in the capital of the Company such authority to expire on the date which is five years after the passing of these Resolutions unless previously revoked, varied or extended, provided that the directors may, despite such expiry, allot shares or grant any rights to subscribe for, or to convert any security into, shares pursuant to an offer or agreement made by the Company before this authority expires.
3. **THAT** the existing 20 ordinary shares of £1.00 each in the capital of the Company be sub-divided into 2,000,000 ordinary shares of £0.00001 each in the capital of the Company.
4. **THAT** subject to the passing of resolution 3 above, the 2,000,000 ordinary shares of £0.00001 each in the capital of the Company be re-designated as 1,000,000 ordinary A shares of £0.00001 each and 1,000,000 ordinary B shares of £0.00001 each such shares having the rights and being subject to the obligations set out the articles of association to be adopted pursuant to resolution 3.

SPECIAL RESOLUTION

5. **THAT**, the articles of association of the Company attached to this resolution be adopted as the new articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association of the Company.

DocuSigned by:

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Director

17/12/2021 | 18:43 GMT
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Date