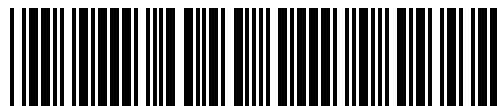


**Return of Allotment of Shares**Company Name: **TOKEN GROUP LIMITED**Company Number: **11098384**Received for filing in Electronic Format on the: **21/06/2023**

XC654CKB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/06/2023	

Class of Shares: A ORDINARY**Currency: GBP**Number allotted **875**Nominal value of each share **0.00001**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1043663
	ORDINARY	Aggregate nominal value:	10.43663
Currency:	GBP		

Prescribed particulars

THE ORDINARY A SHARES HAVE ATTACHED TO THEM FULL VOTING. FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF CAPITAL THE ORDINARY A SHARES WILL BE ENTITLED TO PARTICIPATE PRO RATA IN THE SURPLUS ASSETS EXCLUDING THE MONOLITH VALUE.

Class of Shares:	B	Number allotted	1000000
	ORDINARY	Aggregate nominal value:	10
Currency:	GBP		

Prescribed particulars

NO VOTING RIGHTS UNDER ANY CIRCUMSTANCES. NO DIVIDEND RIGHTS. THE HOLDERS OF ORDINARY B SHARES ARE ENTITLED TO PARTICIPATE PRO RATA IN THE SURPLUS ASSETS UP TO THE MONOLITH VALUE. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITEHR AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2043663
		Total aggregate nominal value:	20.43663
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.