

Written resolution(s) of the SHAREHOLDERS of MINDSET TECHNOLOGIES LTD (the "Company") a private company limited by shares

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution(s) be passed as special resolution(s) ("**Resolution(s)**"):

Please read the notes below before approving or rejecting of the Resolution(s). If you approve, your signature will be shown as confirmation of your decision on the Resolution(s) following submission of this electronic voting form.

Notes

1. If you approve or reject the Resolution(s), please indicate your decision below, and then sign and submit.
2. You may not revoke your decision once submitted.
3. The Resolution(s) will lapse unless sufficient agreement to pass has been received within 28 days of the circulation date. Therefore, if you approve of the Resolution(s), please ensure that your approval (by submitting this electronic voting form) reaches the Company on or before 18/07/2023.

The Company is proposing the following matter with immediate effect.

NEW ARTICLES OF ASSOCIATION

THAT, the draft articles of association attached to these resolutions be adopted as the new articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association (the "**New Articles**").

Agreement

The undersigned being the persons entitled to vote on the resolution(s) above hereby irrevocably agree to the resolution(s) above:

Patrice Leon BECKER Signature



Date:

20/06/2023

Jean NEHME Signature



Date:

20/06/2023

DAYBREAK INVESTMENTS LLC (Corporate) Signature

Nathaniel Dalton

Date:

20/06/2023

Aaron LIN Signature



Date:

20/06/2023

Hamzah Omar SELIM Signature



Date:

20/06/2023

Charles TARR Signature



Date:

20/06/2023

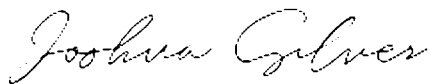
Mark Thomas Benjamin PRIESTLEY Signature



Date:

21/06/2023

Joshua SILVER Signature



Date:

21/06/2023

Lasith RANASINGHE Signature



Date:

21/06/2023

Matthew MILLER Signature



Date:

21/06/2023

SABBATICAL VENTURES LLC (Corporate) Signature



Date:

21/06/2023

Harry Charles David BRIGGS Signature



Date:

21/06/2023

Sam CLOTHIER Signature



Date:

21/06/2023

Ryan KOHN Signature



Date:

21/06/2023

Daniel Harrison MURRAY Signature



Date:

21/06/2023

Daniel JOSEPH Signature



Date:

21/06/2023

ORANGEJELLYFISH LTD (Corporate) Signature



Date:

21/06/2023

Nicholas Andrew PRIESTLEY Signature



Date:

21/06/2023

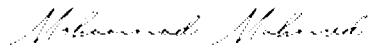
Mark EVANS Signature



Date:

21/06/2023

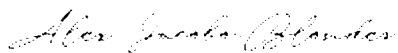
Mohammad MAHMUD Signature



Date:

21/06/2023

Alex JACOBO-BLONDER Signature



Date:

21/06/2023

TCP HEALTHCARE OPPORTUNITIES FUND II, L.P.
(Corporate) Signature



Date:

21/06/2023

Robert Armytage EVANS Signature



Date:

21/06/2023

Sophie BERGER Signature



Date:

22/06/2023


Luca GRIOTTI Signature



Date:

22/06/2023

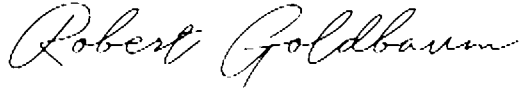
Paul FISHER Signature



Date:

22/06/2023

Robert GOLDBAUM Signature



Date:

22/06/2023

Duncan BRAY Signature



Date:

23/06/2023

OCTOPUS TITAN VCT PLC (Corporate) Signature

Date:

OCTOPUS TITAN VCT PLC (Corporate) - vote cast off-line by Jessica Coventry

29/06/2023

OCTOPUS INVESTMENTS NOMINEES LIMITED
(Corporate) Signature

Date:

29/06/2023

OCTOPUS INVESTMENTS NOMINEES LIMITED
(Corporate) - vote cast off-line by Jessica Coventry

NOTES

1. If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company

If you do not agree to the Resolutions, you do not need to do anything: you will not be deemed to agree if you fail to reply.


2. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
3. Unless, by 28 days from the Circulation Date sufficient agreement has been received from the required majority of eligible members for the Resolutions to be passed, it will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us on or before this date.
4. If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document.

AGREEMENT

I/We, the undersigned, being a member of the Company entitled to vote on the Resolutions on the Circulation Date:

- (i) confirm that I/we have received a copy of the above Resolutions in accordance with section 291 of the Act; and
- (ii) hereby resolve and agree to Resolutions 1 and 3 above being passed as special resolutions and Resolution 2 above being passed as an ordinary resolution.

Signed:

DocuSigned by:

005F981F24C9460...

Name:

OCTOPUS TITAN VCT PLC

(Insert name of member)

Matt Chandler

Name and Title:

Principal

(If member is a company please insert name of person signing and title)

Date:

29 June 2023

NOTES

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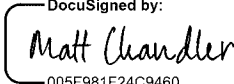
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Signed: 
005F881F24C9460

Name: OCTOPUS INVESTMENTS NOMINEES LIMITED
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(Insert name of member) Matt Chandler
Principal
Name and Title:

(If member is a company please insert name of person signing and title)

Date: 29 June 2023
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