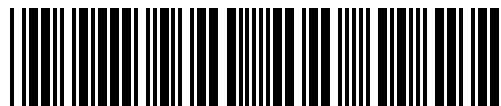


**Return of Allotment of Shares**Company Name: **MINDSET TECHNOLOGIES LTD**Company Number: **11092048**Received for filing in Electronic Format on the: **29/08/2023**

XCAWT34G

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>25/08/2023</b>	

<b>Class of Shares:</b>	<b>SEED 2</b>	Number allotted	<b>12147</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>20.58</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>SEED 1</b>	Number allotted	<b>28377</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>28.377</b>

Currency: **GBP**

Prescribed particulars

**SEED 1 ORDINARY SHARES HAVE FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 20 DECEMBER 2021.**

<b>Class of Shares:</b>	<b>SEED 2</b>	Number allotted	<b>188874</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>188.874</b>

Currency: **GBP**

Prescribed particulars

**SEED 2 ORDINARY SHARES HAVE FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 20 DECEMBER 2021.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>162796</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>162.796</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 20 DECEMBER 2021.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>380047</b>
		Total aggregate nominal value:	<b>380.047</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.