

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class o
shares by an unlimited company

TUESDAY



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A06

03/07/2018

#94

COMPANIES HOUSE

1 Company details

Company number **11020129**
Company name in full **LUXURYSHAKES LTD**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date

d	0	5
m	0	6
y	2	0
y	1	8

To Date

d		
m		
y		
y		

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	PREFERENCE SHARES 15%	140,000	1	1	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	ORDINARY	1	£ 1.00	
GBP	PREFERENCE SHARES 15%	140,000	£ 140,000.00	£ 0.00
		Totals	140,001	£ 140,001.00
				£ 0.00

Currency table B

		Totals		

Currency table C

		Totals		

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)	140,001	£ 140,001.00	£ 0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars
1

EACH SHARE HAS FULL RIGHTS IN
THE COMPANY WITH RESPECT TO
VOTING, DIVIDENDS AND
DISTRIBUTIONS.

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

6

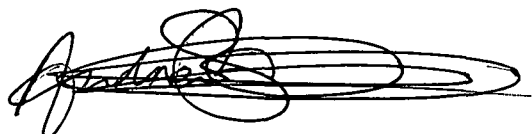
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Share 15%	
Prescribed particulars	<p>PREFERENCE SHARES 15%</p> <p>The preference shares carry no voting rights (save for the right to vote on a proposed variation of class rights or the issue of further shares carrying any sort of preferential right to a dividend, in which case they shall have one vote per preference share) but carry preferential rights to dividend and capital distribution. The preference shares will have the right to a distribution of company profits in priority to ordinary shares and will have the right of first priority of assets of the company. They have first preference over the distribution of dividends and capital distribution, (including on winding up). They carry a right of fixed rate preferential dividend at the rate of 15% per annum on the aggregate of the nominal value of the shares and any premium paid on subscription of the shares. Any dividends paid to the holders of the preference shares shall always be paid in cash.</p> <p>The dividend payable on the preference shares will accumulate until it is paid, if there is no profit available for distribution in one year, the dividend will carry over to the next year and remain payable as a priority and interest will accrue on such unpaid part at a rate of 5% per annum above the Bank of England base rate calculated over a 365 day year compounded to the end of each calendar month. The dividend is paid on the later of: (i) three business days following approval of the company's year-end accounts by the directors; and (ii) the anniversary of the initial subscription for the preference shares each year.</p> <p>The preference shares are redeemable by the holders of the preference shares or the company on service of 30 days written notice on the later of 17/05/2023 and the date on which the company has sufficient distributable reserves to redeem the preference shares in full or in part, subject to the ability of the company to redeem the Preference Shares in full at any stage (where permitted by law) by unanimous consent of the shareholders. Where the company does not have sufficient distributable reserves after 17/05/2023 to redeem the preference shares in full, it shall redeem as many of the preference shares as the company is lawfully able to and shall apply any future distributable reserves arising to redeem the remaining preference shares and any accrued preferred dividend or interest thereon. The notice shall set out the redemption price, such price being equal to the nominal value of the shares and any premium paid on subscription and any dividends due to the shareholders which have been declared but not yet paid plus any interest due on any outstanding dividend payments.</p> <p>LIQUIDATION PREFERENCE</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company remaining after the payment of its liabilities shall (to the extent that the company is lawfully able to do so) be applied in the following order of priority:</p> <p>(i) first, in paying to the holders of the preference shares the sum of £1.00 per preference share, together with a sum equal to any arrears on accruals of the fixed rate preferential dividend and any accrued</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Share 15%	
Prescribed particulars	<p>interest calculated down to and including the date of the return of capital and, if there is a shortfall of assets remaining to satisfy the entitlements of holders of preference shares in full, the proceeds shall be distributed to the holders of the preference shares in proportion to the amounts due to each such share held; and</p> <p>(ii) second, in paying by way of distribution to the holders of the ordinary shares pro rata any remaining monies."; and</p> <p>b) in Article 30(2) replacing the initial word "A" with "Subject to Article 22(A), a"; and</p> <p>c) in Article 38 the insertion of the words "Subject to section 318(2) of the Companies Act 2006, two qualifying persons (as defined in section 318(3) of the Companies Act 2006) entitled to vote upon the business to be transacted shall be a quorum, provided that if the company has only one single qualifying person entitled to vote upon the business to be transacted, the quorum shall be one such qualifying person" after the words "if the persons attending it do not constitute a quorum."</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	ANDREW SHERICK
Company name	LUXURYSHAKES LTD
Address	56 BIRKBECK ROAD
Post town	LONDON
County/Region	
Postcode	NW7 4AT
Country	ENGLAND
DX	
Telephone	07957 336731

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse