

**Return of Allotment of Shares**Company Name: **DROPLESS LTD**Company Number: **11018311**Received for filing in Electronic Format on the: **18/05/2023**

XC3RC7XV

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/02/2023	09/05/2023

Class of Shares:	ORDINARY	Number allotted	61246
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.61
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	866503
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	375000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	939912
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	406780.73
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	3000000
Currency:	GBP	Aggregate nominal value:	30

Prescribed particulars

EACH DEFERRED SHARE HAS NO RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS; AND IS ONLY ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL ON A WINDING UP OF THE COMPANY UP-TO A TOTAL OF £1 IN AGGREGATE FOR ALL DEFERRED SHARES.

Class of Shares:	ORDINARY	Number allotted	19312827
Currency:	GBP	Aggregate nominal value:	193.12827

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. THE HOLDERS OF THE ORDINARY SHARES SHALL, ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), HAVE THE RIGHT, AS SET OUT IN THE ARTICLES, TO RECEIVE AN AMOUNT EQUAL TO 0.1% OF 2 X THE AVERAGE (MEAN) TOTAL AMOUNT SUBSCRIBED FOR EACH PREFERENCE SHARE, IN PRIORITY TO ANY DISTRIBUTION OF ANY BALANCE OF ASSETS AVAILABLE. SUCH RIGHT SHALL RANK EQUALLY IN PRIORITY WITH THE RIGHTS OF THE HOLDERS OF THE PREFERENCE SHARES TO RECEIVE ANY AMOUNT EQUAL TO 99.9% OF 2 X THE AVERAGE (MEAN) TOTAL AMOUNT SUBSCRIBED FOR EACH PREFERENCE SHARE.

Class of Shares:	PREFERENCE	Number allotted	939912
Currency:	GBP	Aggregate nominal value:	9.39912

Prescribed particulars

ON A RETURN OF CAPITAL AS A RESULT OF LIQUIDATION OR CAPITAL REDUCTION, OR ON RECEIPT OF PROCEEDS FOLLOWING A SALE OF SHARES IN THE COMPANY, RESULTING IN A CHANGE OF CONTROL IN THE COMPANY, THE HOLDERS OF PREFERENCE SHARES WILL RECEIVE 1.99X THE PRICE PAID FOR THEIR SHARES FIRST BEFORE ANY REMAINDER IS DISTRIBUTED BETWEEN THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. IN RESPECTS OF RIGHTS AS TO VOTING AND INCOME PARTICIPATION, THE PREFERENCE SHARES SHALL RANK EQUALLY WITH THE EXISTING ORDINARY SHARES IN THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23252739
		Total aggregate nominal value:	232.52739
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.