

**Return of Allotment of Shares**Company Name: **ELECTRIC AVIATION GROUP LTD**Company Number: **10936437**Received for filing in Electronic Format on the: **26/05/2023**

XC4CR0FE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/05/2023	

Class of Shares: ORDINARYNumber allotted **12112**Currency: **GBP**Nominal value of each share **0.00001**Amount paid: **3.302509**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1172850
	ORDINARY	Aggregate nominal value:	11.7285

Currency: **GBP**

Prescribed particulars

UNLESS OTHERWISE EXPRESSLY PROVIDED FOR IN THE ARTICLES OF ASSOCIATION OF THE COMPANY, THE CLASS B SHARES SHALL BE NON-VOTING SHARES AND THE HOLDERS OF B SHARES SHALL NOT HAVE ANY VOTES. ORDINARY AND SPECIAL RESOLUTIONS SHALL NOT BE PASSED BY HOLDERS OF B SHARES AND EACH B SHARE HAS EQUAL RIGHT TO DIVIDENDS AND IS ALSO ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	DEFERRED	Number allotted	433350
Currency:	GBP	Aggregate nominal value:	4.3335

Prescribed particulars

THERE ARE NO RIGHTS TO DIVIDENDS OR DISTRIBUTION (INCLUDING UPON WINDING UP). NO CAPITAL RETURNS. NO VOTING RIGHTS.

Class of Shares:	ORDINARY	Number allotted	10567774
Currency:	GBP	Aggregate nominal value:	105.67774

Prescribed particulars

FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS (INCLUDING UPON WINDING UP). THE ORDINARY SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12173974
		Total aggregate nominal value:	121.73974
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.