

**Return of Allotment of Shares**Company Name: **ELECTRIC AVIATION GROUP LTD**Company Number: **10936437**Received for filing in Electronic Format on the: **19/02/2021**

X9YOEN2B

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/01/2021

Class of Shares:	B ORDINARY	Number allotted	1172850
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.00001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	433350
Currency:	GBP	Aggregate nominal value:	4.3335

Prescribed particulars

**THERE ARE NO RIGHTS TO DIVIDENDS OR DISTRIBUTION (INCLUDING UPON WINDING UP).
NO CAPITAL RETURNS. NO VOTING RIGHTS.**

Class of Shares:	ORDINARY	Number allotted	10555662
Currency:	GBP	Aggregate nominal value:	105.55662

Prescribed particulars

**FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND
DISTRIBUTIONS (INCLUDING UPON WINDING UP). THE ORDINARY SHARES ARE NON-
REDEEMABLE.**

Class of Shares:	B	Number allotted	1172850
	ORDINARY	Aggregate nominal value:	11.7285
Currency:	GBP		

Prescribed particulars

**UNLESS OTHERWISE EXPRESSLY PROVIDED FOR IN THE ARTICLES OF ASSOCIATION OF
THE COMPANY, THE CLASS B SHARES SHALL BE NON-VOTING SHARES AND THE HOLDERS
OF B SHARES SHALL NOT HAVE ANY VOTES. ORDINARY AND SPECIAL RESOLUTIONS
SHALL NOT BE PASSED BY HOLDERS OF B SHARES AND EACH B SHARE HAS EQUAL RIGHT
TO DIVIDENDS AND IS ALSO ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM
A WINDING UP OF THE COMPANY.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12161862
		Total aggregate nominal value:	121.61862
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.