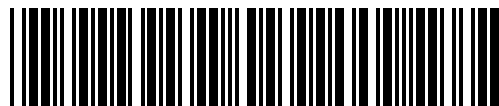


**Return of Allotment of Shares**Company Name: **Northern Lithium Limited**Company Number: **10923499**Received for filing in Electronic Format on the: **31/08/2022**

XBBKBSYP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/08/2022	31/08/2022

Class of Shares:	ORDINARY	Number allotted	14650
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	50
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	485931
Currency:	GBP	Aggregate nominal value:	4859.31

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, AND ATTEND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	485931
		Total aggregate nominal value:	4859.31
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.