

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
for an allotment of a new class  
shares by an unlimited company

FRIDAY



A12 \*A7EZJXQO\* #3  
21/09/2018  
COMPANIES HOUSE

### 1 Company details

Company number 1 0 9 0 2 8 8 4

Company name in full ZOE GLOBAL LTD

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 1 d 1 m 0 m 9 y 2 y 0 y 1 y 8  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SEED SHARES	464,382	0.0000001	0.10767	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	ORDINARY SHARES	557,258	.0557258	
GBP	SEED SHARES	56,793,911	5.6793911	
GBP	FOUNDER SHARES	100,000,000	10	
<b>Totals</b>		157,351,169	15.7351169	

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	157,351,169	15.7351169	

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY SHARES

Prescribed particulars

①

See continuation page.

Class of share

SEED SHARES

Prescribed particulars

①

See continuation page.

Class of share

FOUNDER SHARES

Prescribed particulars

①

See continuation page.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **John Finnemore**

Company name **CMS**

Address **CANNON PLACE, 78 CANNON ST**

Post town **LONDON**

County/Region

Postcode **E C 4 N 6 A F**

Country **UK**

DX

Telephone **02075246432**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Shares allotted

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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## Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## Statement of capital

**Complete a separate table for each currency.**

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES	
Prescribed particulars	<p><b>Voting:</b> The Ordinary Shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p><b>Dividend:</b> Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Shares.</p> <p><b>Winding-up:</b> On a distribution of assets on a liquidation or a return of capital, the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares: (b) second in paying a sum equal to the higher of: in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the Seed Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable held by them and as to the balance to the holders of the Seed Shares such that each holder of Seed Shares receives in respect of each Seed Share held the Issue Price of that Seed Share (provided that If there are insufficient surplus assets to pay the amounts per Seed Share equal to the Issue Price, the remaining surplus assets shall be distributed to the Seed Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive; and (ii) £X plus £100 (where X is an amount equal to the aggregate amount per share to which the Seed Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Seed Shares pro rata according to the amounts paid up on the Seed Shares (including any premium); (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)) in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares</p> <p><b>Redeemable:</b> The Ordinary Shares are non-redeemable.</p>	



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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SEED SHARES
Prescribed particulars	<p><b>Voting:</b> The Seed Shares shall confer on each holder of Seed Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p><b>Dividend:</b> Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Shares.</p> <p><b>Winding-up:</b> On a distribution of assets on a liquidation or a return of capital, the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares: (b) second in paying a sum equal to the higher of: in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the Seed Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable held by them and as to the balance to the holders of the Seed Shares such that each holder of Seed Shares receives in respect of each Seed Share held the Issue Price of that Seed Share (provided that If there are insufficient surplus assets to pay the amounts per Seed Share equal to the Issue Price, the remaining surplus assets shall be distributed to the Seed Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive; and (ii) £X plus £100 (where X is an amount equal to the aggregate amount per share to which the Seed Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Seed Shares pro rata according to the amounts paid up on the Seed Shares (including any premium); (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)) in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares</p> <p><b>Redeemable:</b> The Seed Shares are non-redeemable.</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	FOUNDER SHARES	
Prescribed particulars	<p><b>Voting:</b> The Founder Shares shall confer on each holder of Founder Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p><b>Dividend:</b> Any Available Profits which the Company may determine, with Investor Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Shares (pari passu as if the Shares constituted one class of share) pro rata to their respective holdings of Shares.</p> <p><b>Winding-up:</b> On a distribution of assets on a liquidation or a return of capital, the surplus assets shall be applied: (a) first, in paying to the holders of the Deferred Shares: (b) second in paying a sum equal to the higher of: in paying a sum equal to the higher of: (i) £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the Seed Shares in issue at the relevant time) to be distributed as to 0.00005% to the holders of the Founder Shares and 0.00005% to the holders of the Ordinary Shares pro-rata according to the number of Founder Shares and Ordinary Shares (as applicable held by them and as to the balance to the holders of the Seed Shares such that each holder of Seed Shares receives in respect of each Seed Share held the Issue Price of that Seed Share (provided that If there are insufficient surplus assets to pay the amounts per Seed Share equal to the Issue Price, the remaining surplus assets shall be distributed to the Seed Shareholders, Founder Shares and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive; and (ii) £X plus £100 (where X is an amount equal to the aggregate amount per share to which the Seed Shareholders would be entitled if the Surplus Assets were distributed among all holders of Equity Shares pro rata to the number of Equity Shares held) to be distributed as to 0.00005% to holders of Ordinary Shares and 0.00005% to holders of Founder Shares pro-rata according to the number of Ordinary Shares and Founder Shares (as applicable) held by them and as to the balance to the holders of the Seed Shares pro rata according to the amounts paid up on the Seed Shares (Including any premium); (c) third (to the extent there are Surplus Assets remaining for distribution after the application of (a) and (b)) in paying to the holders of the Founder Shares and the Ordinary Shares (pari passu as if the same constituted one class of share), any balance of such remaining Surplus Assets pro rata to the number of Founder Shares</p> <p><b>Redeemable:</b> The Founder Shares are non-redeemable.</p>	