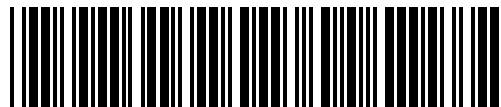


**Return of Allotment of Shares**Company Name: **AI EXCHANGE LTD**Company Number: **10883815**Received for filing in Electronic Format on the: **08/08/2021**

XAAHCVGO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/04/2021	

Class of Shares:	A	Number allotted	77983
	PREFERENCE	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	40.395
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	5198
	PREFERENCE	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	80.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	54920
	PREFERENCE	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	80.79
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	134575
Currency:	GBP	Aggregate nominal value:	1345.75
Prescribed particulars			
EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.			

Class of Shares:	A	Number allotted	138101
	PREFERENCE	Aggregate nominal value:	1381.01
Currency:	GBP		
Prescribed particulars			
EACH A PREFERENCE SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND THE RIGHT TO A PREFERENCE RETURN EQUAL TO THE DEEMED ISSUE PRICE OF SUCH SHARE ON A SALE OR LIQUIDATION OF THE COMPANY OR ITS ASSETS			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	272676
		Total aggregate nominal value:	2726.76
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.