

Company number: 10850644

The Companies Act 2006
Private Company limited by shares
Written resolutions
of
THELOGICALLY LTD (the "Company")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the "**CA 2006**"), the following
resolutions were passed resolutions on 26th March 2021

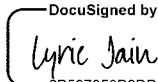
ORDINARY RESOLUTION

1. That the directors be generally and unconditionally authorised for the purposes of section 551 of the CA 2006 and the articles of association of the Company to exercise all the powers of the Company to allot and issue, or to grant rights to subscribe for or to convert any security into, shares in the Company in such number and class of shares in the capital of the Company and to such person(s) as may be required upon the conversion of two loans made to the Company pursuant to a supplemental further investment agreement relating to the Company entered into on or around the date of this resolution (together, the "**Authority**"), up to an aggregate nominal value of £38,000, provided that the Authority shall expire five years after the passing of this resolution, but the Company may, before such expiry, make an offer or agreement which would require shares in the capital of the Company to be allotted, or rights to subscribe for or to convert any security into shares in the capital of the Company to be granted, after such expiry and the directors may allot such shares or grant such rights (as the case may be) in pursuance of such offer or agreement notwithstanding that the Authority has expired. This Authority is in addition to any subsisting authorities under s.551 of the CA 2006.

SPECIAL RESOLUTION

2. **THAT**, all and any rights of pre-emption pursuant to the Company's articles of association or otherwise in respect of any shares in the capital of the Company issued by the Company pursuant to the authority granted pursuant to resolution 1 above shall be disapplied and any such shares may be issued free of all and any rights of pre-emption.

DocuSigned by:



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For and on behalf of the Company