



---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>171914</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>171914</b>

Prescribed particulars

**THE ORDINARY SHARES SHALL RANK PARI PASSU WITH THE SERIES A PREFERRED SHARES IN RESPECT OF VOTING RIGHTS AND DIVIDENDS. THE HOLDERS OF SERIES A PREFERRED SHARES SHALL HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION AS RESPECTS CAPITAL IN PRIORITY TO THE HOLDERS OF ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>266081</b>
	<b>A</b>	Aggregate nominal value:	<b>266081</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**THE SERIES A PREFERRED SHARES SHALL RANK PARI PASSU WITH THE ORDINARY SHARES IN RESPECT OF VOTING RIGHTS AND DIVIDENDS. THE HOLDERS OF SERIES A PREFERRED SHARES SHALL HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION AS RESPECTS CAPITAL IN PRIORITY TO A HOLDER OF ANY OTHER CLASS OF SHARES. THE SHARES ARE NOT REDEEMABLE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>437995</b>
		Total aggregate nominal value:	<b>437995</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.